



The Board of Directors
BCPL Railway Infrastructure Limited
112, Raja Ram Mohan Roy Sarani,
Kolkata - 700 009

1. We have reviewed the unaudited standalone financial results, of **BCPL Railway Infrastructure Limited** (the "Company") for the quarter and nine months ended December 31, 2020 which are included in the accompanying "Statement of Standalone Financial Results for the Quarter and nine months ended December 31, 2020" (the "Statement") The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of interim Financial information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, to the extent applicable





JAIN SETH & Co.

CHARTERED ACCOUNTANTS

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4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to the fact that the financial information of 3 jointly controlled entities has not been included in the Statement as the same is not available with the Company.
6. Our conclusion on the Statement is not modified in respect of the above matter.

For Jain Seth & Co.

Chartered Accountants

R.K. Sureka

Partner

Membership No.056451

Firm Regn. No. 002069W

Kolkata, January 30 , 2021



UDIN -21056451AAAAAX2576

BCPL Railway Infrastructure Limited

CIN - L51109WB1995PLC075801

Registered Office : 112, Raja Ram Mohan Roy Sarani, Kolkata - 700 009

Rs in Lacs

Statement of Standalone Unaudited Financial Results for the Quarter and Nine months ended December 31, 2020

Particulars	Quarter ended			Nine months ended		Year ended
	December 31 2020 (Unaudited)	September 30 2020 (Unaudited)	December 31 2019 (Unaudited)	December 31 2020 (Unaudited)	December 31 2019 (Unaudited)	March 31 2020 (Audited)
1. Revenue from operations	2,137.94	1,145.51	3,124.42	3,972.95	9,524.56	12,716.77
2. Other income	14.44	54.31	5.69	80.85	45.15	148.17
3. Total income (1+2)	2,152.38	1,199.82	3,130.11	4,053.80	9,569.71	12,864.94
4. Expense						
(i) Cost of materials consumed	1,153.32	783.90	1,530.75	2,133.16	6,507.60	7,853.52
(ii) Changes in inventories of finished goods, work-in-progress	(466.00)	(434.14)	332.45	(844.84)	(411.85)	(65.69)
(iii) Contract Execution Expenses	952.62	412.01	749.15	1,613.04	1,905.50	2,910.47
(iv) Employee benefits expense	110.39	79.19	118.48	253.86	307.19	453.10
(v) Finance costs	50.31	42.43	34.81	138.93	89.60	126.72
(vi) Depreciation and amortisation expense	3.50	3.89	2.71	11.27	9.41	15.55
(vii) Other expenses	37.97	31.69	101.54	91.11	186.89	244.55
Total expenses	1,842.11	918.97	2,869.90	3,396.54	8,594.34	11,538.22
5. Profit before exceptional items and tax (3-4)	310.27	280.85	260.21	657.27	975.37	1,326.72
6. Exceptional Items	15.00	(40.77)	(21.57)	(25.77)	(28.89)	(11.48)
7. Tax expenses :						
(i) Current Tax	79.24	52.55	60.06	158.93	244.31	336.28
(ii) Deferred Tax	(2.00)	(1.50)	1.24	(2.27)	3.10	6.16
Total Tax Expense	77.24	51.05	61.30	156.66	247.41	342.44
8. Profit for the period	248.02	189.03	177.34	474.83	699.07	972.79
9. Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss in subsequent periods	-	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified profit or loss in subsequent periods	-	-	-	-	-	-
(iii) Items that will be reclassified to profit or loss in subsequent periods	-	-	-	-	-	-
(iv) Income tax relating to items that will be reclassified to profit or loss in subsequent periods	-	-	-	-	-	-
10. Total Other Comprehensive Income for the period	-	-	-	-	-	-
11. Total Comprehensive Income for the period (7+9)	248.02	189.03	177.34	474.83	699.07	972.79
12. Paid-up equity share capital (face value Rs. 10/- each)	1,672.36	1,672.36	1,672.36	1,672.36	1,672.36	1,672.36
13. Other Equity	-	-	-	-	-	4,810.39
14. Basic / Diluted Earnings Per Share (in Rupees) attributable to owners (face value Rs. 10/- each) (not annualised)	1.48	1.13	1.06	2.84	4.18	5.82

See accompanying notes forming part of the standalone financial results



For and on behalf of the Board of Directors of BCPL Railway Infrastructure Limited
 Jayanta Kumar Ghosh
 Uday Narayan Singh

Managing Director
 DIN - 00722445
 Executive Director & CFO
 DIN - 00722449

Devshree Sinha
 Company Secretary & Compliance officer

Place - Kolkata
 Date - 30/01/2021



NOTES on Standalone Unaudited Financial Results for the Quarter and Nine months ended December 31, 2020

1. The above results of **BCPL Railway Infrastructure Limited**, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 30, 2021. The statutory auditors of the Company have conducted a "Limited Review" of the above Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2020, and have issued an unqualified opinion on the same.
2. The above results of the Company have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and the other accounting principles generally accepted in India.
3. The Company is primarily engaged in Engineering, Procurement and Construction business (EPC) relating to Railway Overhead Electrification projects and systems and related activities for power transmission, distribution and there is single reportable segment in the context of Operating Segment as defined under Ind AS 108.
4. The Company has opted to publish Extract of Consolidated Unaudited Financial Results for the quarter ended December 31, 2020. The Standalone Financial Results for the quarter ended December 31, 2020 of the Company prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, will be available on the website of the Company and BSE Limited.
5. The Company's business has been impacted as a result of the COVID-19 pandemic and the resultant Government restrictions and lockdowns. But the unlocking measures initiated by the Government is helping the Company to attain normalcy and the Management expects to attain full normalcy in the coming months.
6. The Company has migrated from SME platform of BSE Limited to Main Board of BSE Limited w.e.f. 4th January, 2021. Under SME Platform, Company was publishing half yearly financial results instead of the quarterly financial results. As such the figures for the quarters September 2020 and September 2019 are neither audited nor subjected to limited review by the Auditors.
7. The Company is not having any subsidiary, associate. As such, it has prepared only standalone results.
8. There were no Investor complaints received/pending as on December, 31 2020.
9. Figures for previous periods are re-classified/ regrouped/ re-arranged, wherever necessary.

For and on behalf of the Board of Directors of BCPL Railway Infrastructure Limited

Jayanta Kumar Ghosh

Uday Narayan Singh

Managing Director
DIN - 00722445

Executive Director & CFO
DIN - 00722449

Devshree Sinha
Company Secretary & Compliance officer



Place - Kolkata
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