

EARNING SYNOPSIS:

- ❖ For the Q3 FY2020-21,
 - PAT: INR 28.40 Mn (39.86% on y-o-y basis)
 - Revenues: INR XXX 213.79 Mn (-31.57% on y-o-y basis)
 - EBITDA: INR 36.41 Mn
- ❖ EBITDA and PAT margins stood at 17.03% and 11.60 % respectively.
- ❖ Improvement in Profitability was supported by cost rationalization

Kolkata, January 30, 2021: BCPL Railway Infrastructure Limited (BSE Code: 542057), one of the niche players catering in the area of Railway electrification, today announced results for the third quarter and Nine-Month ended on December 31, 2020.

Quarterly Comparisons:

Total revenue in the third quarter stood at INR 213.79 Mn, 31.75% **LOWER** than INR 312.44 Mn in the same quarter last year. The **DECREASE** in top line is as a result of the disturbances in the supply chains created by the adverse effect of the Global Pandemic but we are pleased to state that the situation is rapidly improving every day and we strongly believe that fourth quarter would be better than that of corresponding period FY 20. EBITDA amounted to INR 36.41 Mn in Q3FY2021 as against INR 29.77 Mn in Q3FY2020 with margins of 17.03% vis-a-vis 9.53% in Q3FY2020. Profit after tax (PAT) registered an impressive growth of 40% backed by margin improvement from 5.68% in Q3FY20 to 11.60% in Q3FY21.

Nine-Monthly Comparison:

The Company has generated a total revenue of INR 397.29 Mn during nine-months ended December 31, 2020, 58.29% **lower** than INR 952.46 Mn in 9MFY2020. EBITDA stood at INR 80.75 Mn with margins of 20.32% versus 11.28 % on 9-month basis. Profit after tax (PAT) registered a higher margin of 11.95 % to INR 47.48 Mn in 9MFY2020-21 against INR 69.91 Mn in 9MFY2019- 20 with the margin of 7.34%.

Commenting on the same, Mr. Apresh Nandi, Chairman said, "We at BCPL Railway Infrastructure Limited are pleased with our performance where we have achieved **net profit of INR 24.8 Mn** for this quarter. Moreover, EBITDA and PAT margin have also witnessed significant improvement. We had faced some challenges during lockdown because of severe shortage of manpower. However, after the easing of the restriction, we are fast coming back to normality and trying our best to complete the project at earliest. We at BCPL Railway Infra are **confident about the future growth**



based on the projects we have lined-up. Furthermore, we are also expecting strong order inflows and end up the year with decent order book. Timely completion of projects has been always our objective. We will continue to work harder in order to maintain our track record.”

Rs. In Mn.	Q3FY2021	Q3FY2020	% YoY	9MFY2021	9MFY2020	% YoY	FY2020
Total Revenue	215.24	313.01	-31.24%	405.38	956.97	-57.64%	1286.49
EBITDA	36.41	29.77	22.28%	80.75	107.44	-24.84%	146.90
EBITDA Margin (%)	17.03%	9.53%		20.32%	11.28%		11%
Adjusted PAT	24.80	17.73	39.86%	47.48	69.91	-32.08%	98.43
PAT Margin (%)	11.60%	5.68%		11.95%	7.34%		8%
Adjusted EPS	1.48	1.06		2.84	4.18		5.89

About BCPL Railway Infrastructure Limited:

BCPL Railway Infrastructure Limited is a BSE Listed Company (BSE Code: 542057), engaged in the field of railway infrastructure development. Its business activities include designing, drawing, supplying, erecting and commissioning of 25KV, 50 Hz Single Phase Traction Overhead Equipment.

It is the only BSE-listed niche player catering in the area of Railway electrification with an established track record of about 3 decades.

The key clients of the Company includes various zones of the Indian Railways like Eastern Railway, South Eastern Railway, South East Central Railway, Northern Railway, East Coast Railway, North Frontier Railway, East Central Railway, Central Organisation For Railway Electrification (CORE) as well as large Public and Private Sector Undertakings like RITES Ltd., Essel Mining Industries Ltd., Adhunik Group, Usha Martin Industries Ltd, Jindal Steel and Power Ltd., Rungta Mines, Haldia Energy Limited, Electrosteel and many more.