

PRESS RELEASE

RESULTS Q4 OF FY 21-22

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 30th May, 2022 to consider and approve the result of Q4 of FY 2021-22 and year ended 31st March, 2022.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In Lacs	RB	RB	Change	MEB	Total	Total	Change
	FY 21-22	FY 20-21		FY 21-22	FY 21-22	FY 20-21	
Revenue	7477.63	8493.65	(-)11.96%	3281.28	10758.90	8493.65	79.33%
EBIDTA	1108.26	1316.60	(-)15.82%	55.78	1164.04	1316.60	(-)15.90%
EBIDTA - %	14.82%	15.50%		1.70%	10.82%	15.50%	
Profit Before Tax					1055.57	1073.58	(-)1.68%
Profit After Tax					741.20	794.46	(-)6.70%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

During the financial year ended 31st March 2022, Railway Business of the Company has been able to perform satisfactorily in terms of protecting its margin in spite of facing strong headwinds from inflationary pressure on input prices. BCPL's adherence to the policy of not compromising with the margins has been appropriately rewarded by the market and it has been able to garner prestigious electrification projects from subsidiary of Tata Steel Limited and Indian Railways at prices that would not create a hit at the Company's margins.

Transmission line works at CWE, Binnaguri under Military Engineering Services is progress and the same would be completed by the first half of FY 2022-23. The Management of the Company intends to procure more works in the sector in the current fiscal.

Work on the contract for smart meters awarded to the Company is in progress and the Company may participate in more contracts that are in the pipe line at various stages of bidding and this area in the opinion of the Management, would make significant contribution to the top line as well as bottom line of the Company in the near future.



Merchant Exports Business

The Merchant Export Business of the Company is progressing satisfactorily. During the year ended 31/03/2022 the business has clocked a top line of 32.81 crores with an EBIDTA of 1.70% which in the opinion of the Management would improve in the current financial year. The sector also faced significant head winds because of the cascading effects of the fuel price hikes.

Rice Bran Oil Extraction Project

Land development, road construction works are in progress at the project site. Orders for major equipment for the plant have been placed with reputed vendors. Investment of Rs. 322.15 lacs have already been made on the project. Debt for the project is in advanced stage of consideration with the Banker and the Management expects to achieve financial closure for the project by the end of August 2022. The details of commencement of commercial production would be updated in due course.

