

PRESS RELEASE

RESULTS Q1 OF FY 22-23

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 11th August, 2022 to consider and approve the result of Q1 of FY 2022-23.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	Q1 FY 22-23	Q1 FY 21-22		Q1 FY 22-23	Q1 FY 21-22	
Revenue	2199.20	2456.58	(-) 10.47%	1087.42	663.26	63.95%
EBIDTA	344.15	226.58	51.89%	28.23	46.10	(-)38.76%
EBIDTA - %	15.65%	9.22%		2.60%	6.95%	

1. Financial (Consolidated)

Rs. In lacs

Rs. In Lacs	Total	Total	Change
	Q1 FY 22-23	Q1 FY 21-22	
Revenue	3286.27	3119.84	5.35%
EBIDTA	372.03	272.67	36.57%
EBIDTA - %	11.33%	8.74%	29.63%
Profit Before Tax	348.63	248.50	40.30%
Profit After Tax	254.70	192.76	32.33%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

During the quarter year ended 30th June 2022, Railway Business of the Company has been able to significantly improve its margins and cash flows because of efficient delivery of the projects and the management is of the firm view that things would start getting even better because of the healthy



balance sheet of the company and a downward trend in the prices of various inputs used by the company. During the quarter the company has been able to bag railway orders worth Rs 4062 lacs.

Merchant Exports Business

The Merchant Export Business of the Company is progressing satisfactorily. During the year ended 31/03/2022 the business has clocked a top line of Rs. 10.87 crores with an EBIDTA of 2.60%.

Rice Bran Oil Extraction Project

Land development, road construction works are in progress at the project site. Orders for major equipment for the plant have been placed with reputed vendors. Investment of Rs. 487.59 lacs has already been made on the project. Debt for the project is in advanced stage of consideration with the Banker and the Management expects to achieve financial closure for the project by the end of August 2022. The commercial operations at the project are expected to commence by the first quarter of FY 2023-24.

