



**BCPL** *Railway Infrastructure Limited*

Date: 24<sup>th</sup> April, 2023

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalai Street  
Mumbai - 400 001

Scrip Code - 542057

Dear Sir,

Re: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on creation of pledge of shares by Promoters

With reference to the aforesaid regulation, please find attached the disclosure in Annexure-I and Annexure-II received from Mr Uday Narayan Singh, Promoter, ED & CFO of Company concerning pledge of shares of the Company.

Kindly take the same on record

Thanking you

Yours faithfully,

For BCPL Railway Infrastructure Limited

Devshree Sinha  
Company Secretary

End: a/a

REGISTERED OFFICE

Date: 24<sup>th</sup> April, 2023

To  
The Company Secretary  
BCPL Railway Infrastructure Limited  
112 Raja Ram Mohan Roy Sarani  
Kolkata - 700 009

Sub: Intimation of creation of pledge of the shares

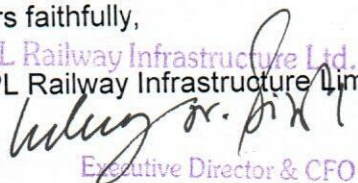
This is to inform you that pledge of the 450000 shares of the Company has been created/set up by the promoters of the Company and promoter group in favour of Bank of India.

Please find enclosed the disclosure in Annexure-I as required under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 concerning pledge of shares of the Company.

Kindly take the same on record and do the needful as may be required in this regard.

Yours faithfully,

BCPL Railway Infrastructure Ltd.  
BCPL Railway Infrastructure Limited



Executive Director & CFO

UDAY NARAYAN SINGH  
PROMOTER, EXECUTIVE  
DIRECTOR & CFO

End: a/a

**ANNEXURE - I**

Format for disclosure by the promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrances/ release of encumbrances, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BCPL Railway Infrastructure Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited
Date of reporting	24th April 2023
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released/invoked</del>	1.APARESH NANDI 2. KANHAI SINGH 3. JAYANTA KUMAR GHOSH 4.UDAY NARAYAN SINGH 5.PHOENIX OVERSEAS LTD.
Details of the creation / <del>release/invocation</del> of encumbrances :	

Name of the promoter(s) or PACs with him *	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3)/release (2)-(3)/invocation (2)-(3)}	
	Number	% of share capital	Number	% of share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of share capital
<b>PROMOTER</b>													
APARESH NANDI	1319574	7.89	368349	2.20	Creation	21-04-2023	Pledge	Working capital facilities for subsidiary co. BCL Bio Energy Pvt Ltd.	67625	0.40	Bank of India	435974	2.61
JAYANTA KUMAR GHOSH	1510006	9.03	0	0.00	Creation	21-04-2023	Pledge	Working capital facilities for subsidiary co. BCL Bio Energy Pvt Ltd.	67625	0.40	Bank of India	67625	0.40
UDAY NARAYAN SINGH	420994	2.52	0	0.00	Creation	21-04-2023	Pledge	Working capital facilities for subsidiary co. BCL Bio Energy Pvt Ltd.	67625	0.40	Bank of India	67625	0.40
<b>PROMOTER GROUP</b>													
KANHAI SINGH	2626671	15.71	852000	5.09	Creation	21-04-2023	Pledge	Working capital facilities for subsidiary co. BCL Bio Energy Pvt Ltd.	67625	0.40	Bank of India	919625	5.50
APARAJITA GHOSH	1321250	7.90	852000	5.09	NA	NA	NA	NA	0	0.00	NA	852000	5.09
KUMKUM NANDI	1365672	8.17	483651	2.89	NA	NA	NA	NA	0	0.00	NA	483651	2.89
MINA SINGH	2359200	14.11	852000	5.09	NA	NA	NA	NA	0	0.00	NA	852000	5.09
RESILIENT EXPORTS PRIVATE LTD	1122730	6.71	1122730	6.71	NA	NA	NA	NA	0	0.00	NA	1122730	6.71

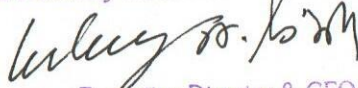
BCPL Railway Infrastructure Ltd.

*Indrajit S. Saha*  
Executive Director & CFO

								Working capital facilities for subsidiary co. BCL Bio Energy Pvt Ltd.					
PHOENIX OVERSEAS LTD	179500	1.07	0	0.00	Creation	21-04-2023	Pledge		179500	1.07	Bank of India	179500	1.07
DEBASIS SIRCAR	32000	0.19	0	0.00	NA	NA	NA	NA	0	0.00	NA	0	0.00
SMITA CHAKRABORTY	400	0.00	60	0.00	NA	NA	NA	NA	0	0.00	NA	60	0.00
SWAPAN KUMAR CHAKRABORTY	200	0.00	200	0.00	NA	NA	NA	NA	0	0.00	NA	200	0.00
Total	12258197	73.30	4530990						450000			4980990	

On behalf of the Promoter & PAC of BCPL RAILWAY INFRASTRUCTURE LIMITED

BCPL Railway Infrastructure Ltd.



UDAY NARAYAN SINGH Executive Director & CFO

PROMOTER, EXECUTIVE DIRECTOR & CFO

Date: 24-04-2023

Place: Kolkata

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table, irrespective of whether they are reporting on the date of event of not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

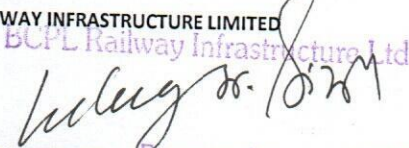
**ANNEXURE - II**

**Format for disclosure of reasons for encumbrance**

Name of the Listed Company	BCPL Railway Infrastructure Limited
Names of the recognised Stock Exchanges where the shares of the target company are listed	BSE Limited
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	1.APARESH NANDI 2.JAYANTA KUMAR GHOSH 3. KANHAI SINGH 4. UDAY NARAYAN SINGH 5.PHOENIX OVERSEAS LTD.
Total promoter & PAC shareholding in the listed company	No. of shares - 12258197 % of total share capital - 73.30
Encumbered shares as a % of promoter shareholding	3.67
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total shares capital	YES / NO

**Details of all existing events/agreements pertaining to encumbrance**

		Encumbrance 1 (Date of creation of encumbrance: 21-04-2023)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge of shares
No. and % of shares encumbered		No of shares : 450000 % of total share capital: 2.69%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	YES/NO
	Name of all other entities in the agreement	Listed company and its group (if any) 1. BCPL RAILWAY INFRASTRUCTURE LIMITED 2. PHOENIX OVERSEAS LTD. Other entities (if any) (Individual Promoters) 1.APARESH NANDI 2.JAYANTA KUMAR GHOSH 3. KANHAI SINGH 4. UDAY NARAYAN SINGH
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument
Security Cover/Asset Cover	Value of shares on the date of event/agreement (A)	18765000
	Amount involved (against which shares have been encumbered) (B) (valuation of shares has been considered by Bank of India @ Rs 10 per share)	4500000
	Ratio of A / B	4.17
End use of money	Borrowed amount to be utilised for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)	(b) For providing working capital facilities of maximum limit of Rs 34.19 cr for the benefit of the subsidiary of the listed company, BCL Bio Energy Private Limited

BCPL RAILWAY INFRASTRUCTURE LIMITED  
  
 UDAY NARAYAN SINGH Executive Director & CFO  
 PROMOTER, EXECUTIVE DIRECTOR & CFO

Date: 24-04-2023  
 Place: Kolkata