

PRESS RELEASE

RESULTS OF FY 23-24

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 28th May, 2024 to consider and approve the result of Q4 and Year ended 31st March 2024.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	FY 23-24	FY 22-23		FY 23-24	FY 22-23	
Revenue	9063.02	10461.19	(-)13.37%	0.01	2088.89	(-)100%
EBIDTA	1039.86	1236.85	(-) 15.93%	(-)1.05	56.75	NA
EBIDTA - %	11.47%	11.82%		NA	2.74%	

1. Financial (Consolidated)

Rs. In Lacs	Total	Total	Change
	FY 22-23	FY 21-22	
Revenue	9064.36	12550.08	(-)28%
EBIDTA	1030.61	1288.92	(-)20%
EBIDTA - %	11.36%	10.27%	11%
Profit Before Tax	728.41	1103.82	(-)34%
Profit After Tax	535.70	802.67	(-)33%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

During the year ended 31st March 2024, Railway Business of the Company has been able to perform satisfactorily in maintaining EBIDTA margin amidst overall inflationary conditions which has exerted some pressure. The top line was slightly effected because of delay in completion of procedures related with contracts under EPC system by the Railways. The top line is expected to

register growth in the current fiscal because of the new orders and the overall buoyancy in the railways segment. The Management is taking all steps to protect the margins and is hopeful of maintaining the same because of the company's focus on key areas that may effect the profitability.

During the quarter ended 31st March, the company has been able to record railway orders worth Rs 18062 lacs.

Merchant Exports Business

As a policy decision the management has decided to focus on the Railways considering the green shoots resulting from infra boost of the Central Government. This decision will enable the management to utilise its band width in the growth of Railway Business.

300 Mt per day Rice Bran Oil Extraction Project – under BCL Bio Energy Pvt. Ltd.

Work on the **300 TPD Rice Bran Oil Extraction** project is in progress and investments to the tune of Rs. 3983 lacs have been made till 31st March, 2024. The Management is hopeful of starting commercial operations at the earliest.