

**BCPL
RAILWAY
INFRASTRUCTURE LIMITED**

**INVESTOR PRESENTATION ON
FINANCIAL RESULTS – FY 2018-19**

Kolkata, May 10, 2019

**BCPL
RAILWAY
INFRASTRUCTURE LIMITED**

**DELIVERING ROBUST FINANCIAL PERFORMANCE
THREE YEARS IN A ROW**

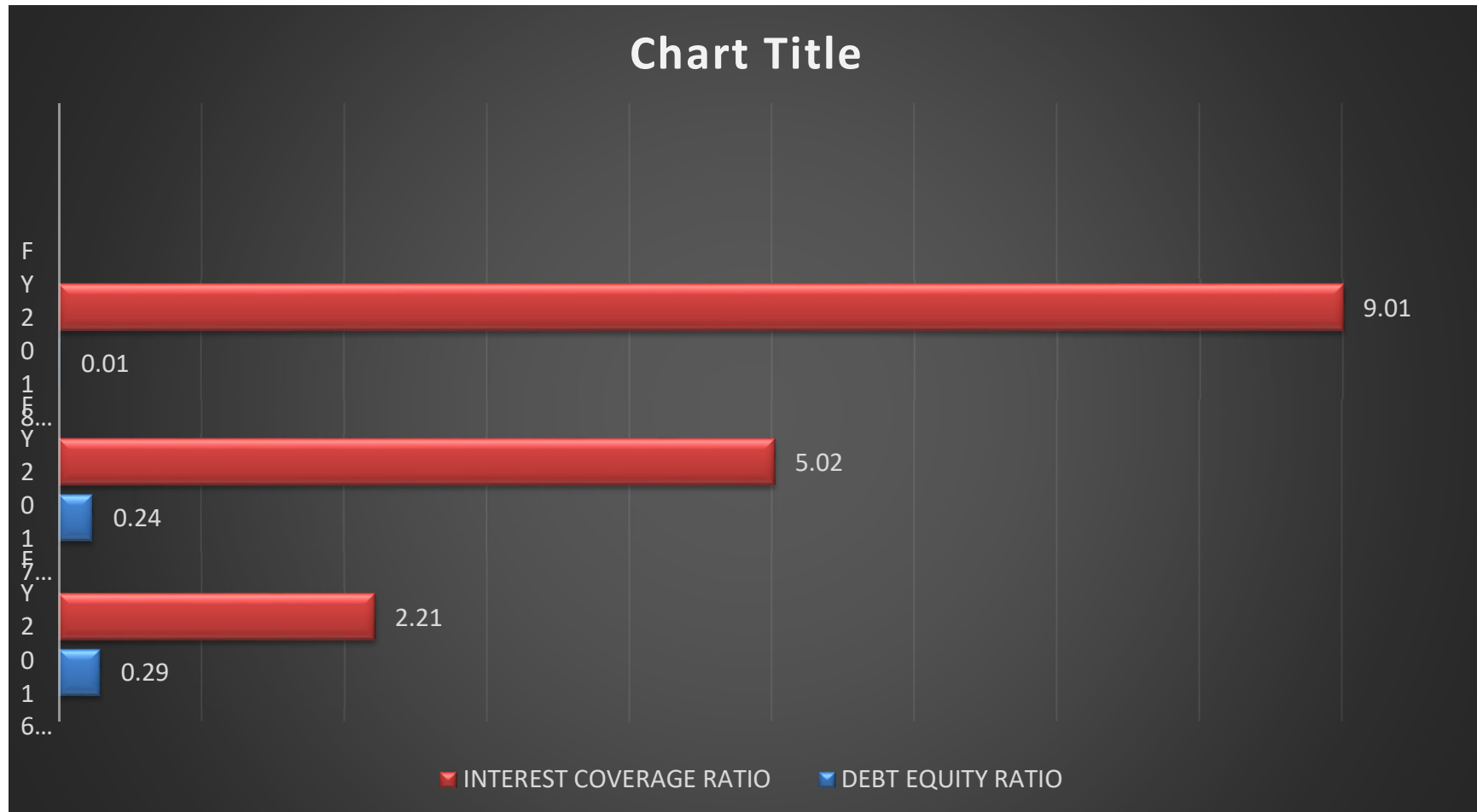
KEY HIGHLIGHTS

ATTRIBUTE	GROWTH Y-O-Y (2018-19 over 2017-18)	GROWTH – 3 Y – CAGR (From 2016-17 to 2018-19)
OPERATING REVENUE	65.36%	55.13%
EBIDTA	72.14%	87.51%
PAT	74.11%	135.31%

IMPROVING EFFICIENCY

EBIDTA MARGIN	10.39%	14.58%	15.18%
PAT MARGIN	3.71%	8.11%	8.54%
ROE	3.89%	11.46%	14.92%

IMPROVED DEBT SERVICE CAPABILITIES



STEADY ORDER FLOWS

- OUTSTANDING ORDER BOOK – RS. 240 CRORES
- NEW ORDERS AWARDED DURING FY 2018-19 – RS. 180 CRORES
- ORDERS TO THE TUNE OF MORE THAN 120 CRORES IN BIDDING STAGE
- ORDERS RECEIVED FROM PROMINENT PRIVATE SECTOR GROUPS, EG. TATA STEEL, ADITYA BIRLA
- IMPROVEMENT IN PRIVATE SECTOR CAPEX ECOSYSTEM

ENCOURAGING MACROS

- GOI's FOCUSSED APPROACH TOWARDS RAILWAY ELECTRIFICATION
- GOI's TARGET IS COMPLETE ELECTRIFICATION ON EXISTING NON ELECTRIFIED LINES WHICH ARE ABOUT 50% OF THE EXISTING LINES. FURTHER ALL NEW LINES WOULD BE ELECTRIFIED.
- ELECTRIFICATION TARGET FOR 2019-20 IS 6000 KMS.

COMPLETION OF ELECTRIFICATION WORK IN HILLY TERRAIN WITH TUNNELS



PROFIT & LOSS STATEMENT

Figures in Rs. Lacs

PARTICULARS	H2 FY 2018-19	H1 FY 2018-19	H2 FY 2017-18	H1 FY 2017-18
Revenue	4876.18	3416.63	3305.94	1719.63
EBIDTA	766.62	484.70	461.70	248.67
Less Finance Cost	62.19	76.69	81.77	62.97
EBDT	704.43	408.00	379.93	185.70
Less Depreciation	5.41	5.45	4.47	4.00
EBT	605.08	402.56	390.92	181.70
Less Provision for Tax	189.52	113.75	115.35	49.95
Net Profit after Tax (PAT)	415.57	288.81	275.56	131.75

STEADY PERFORMANCE ON BSE

Month	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19
Open Price	36.00	36.25	35.00	34.50	32.00	35.00
High Price	37.80	37.45	35.50	35.00	36.00	36.50
Low Price	34.50	34.55	30.50	31.60	30.50	34.00
Close Price	35.80	35.60	32.60	34.75	35.50	36.50
No.of Shares(Lacs)	14.80	21.84	9.40	6.00	2.68	15.64
No. of Trades	226.00	230.00	103.00	66.00	46.00	121.00
Total Turnover (Rs. Lacs)	537.92	784.80	322.58	205.87	91.70	560.79
Deliverable Quantity in Lacs	14.80	20.92	7.92	5.48	2.60	15.56
% Deli. Qty to Traded Qty	100.00	95.79	84.26	91.33	97.01	99.49

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