

BCPL RAILWAY INFRASTRUCTURE LIMITED

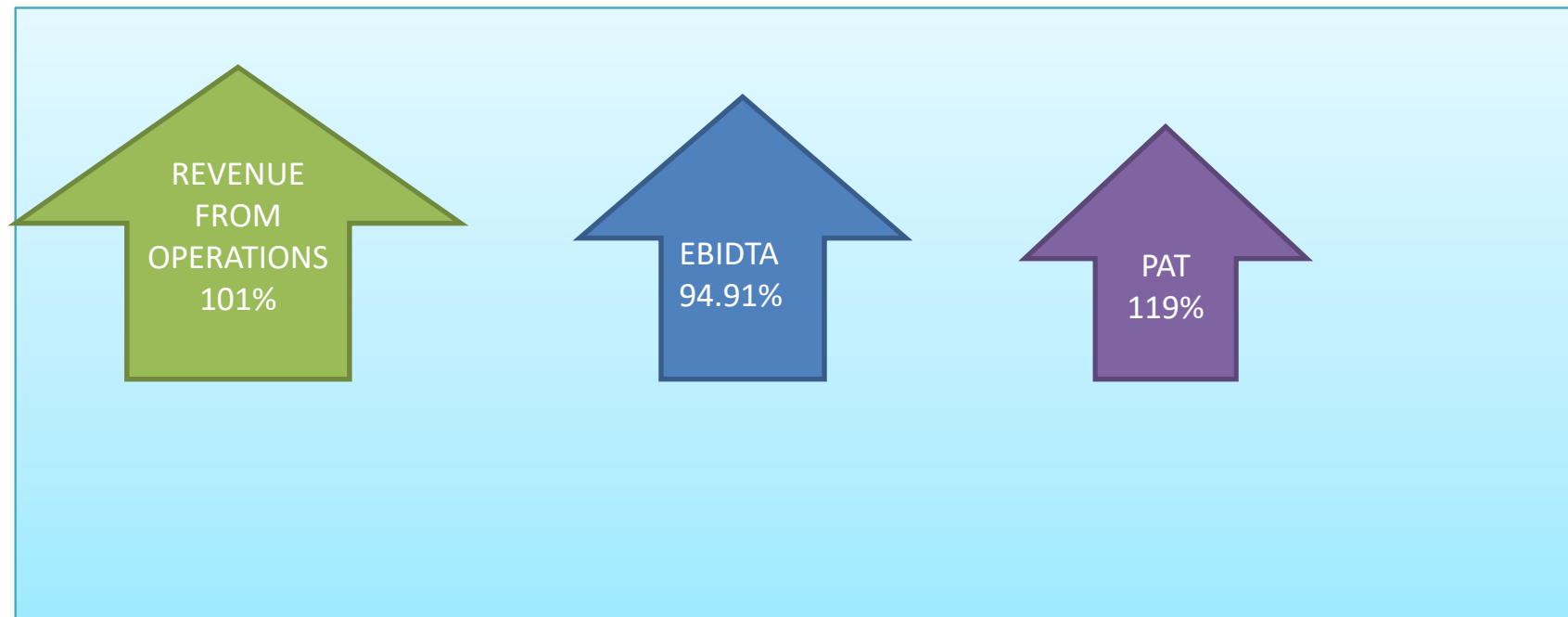


INVESTOR PRESENTATION ON

FINANCIAL RESULTS H1 FY 2018-19

KOLKATA, NOVEMBER 14, 2018

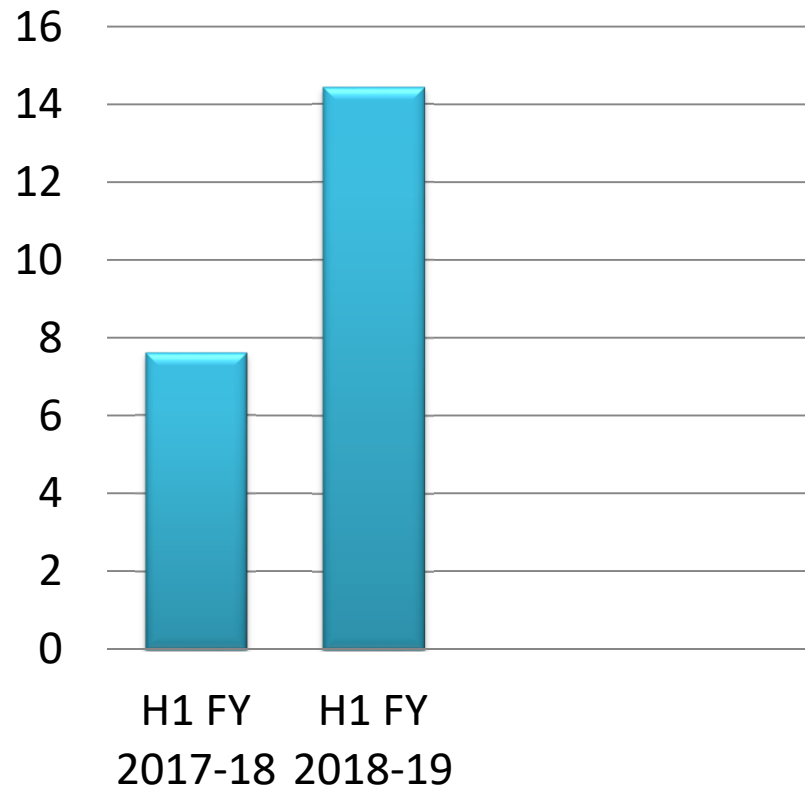
ROBUST GROWTH IN OPERATIONS



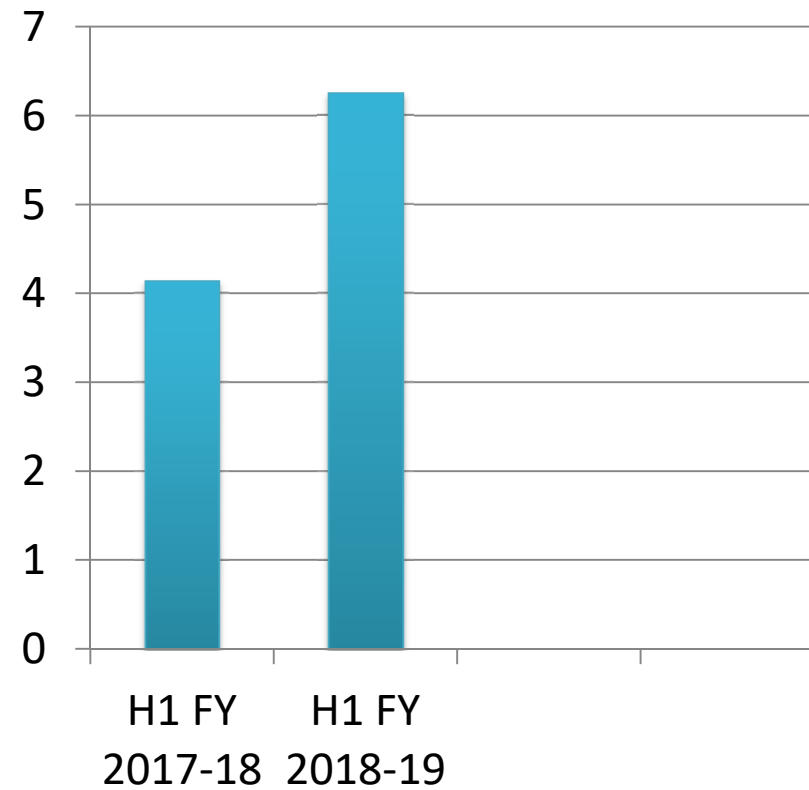
IMPROVEMENT IN KEY FINANCIAL PARAMETERS



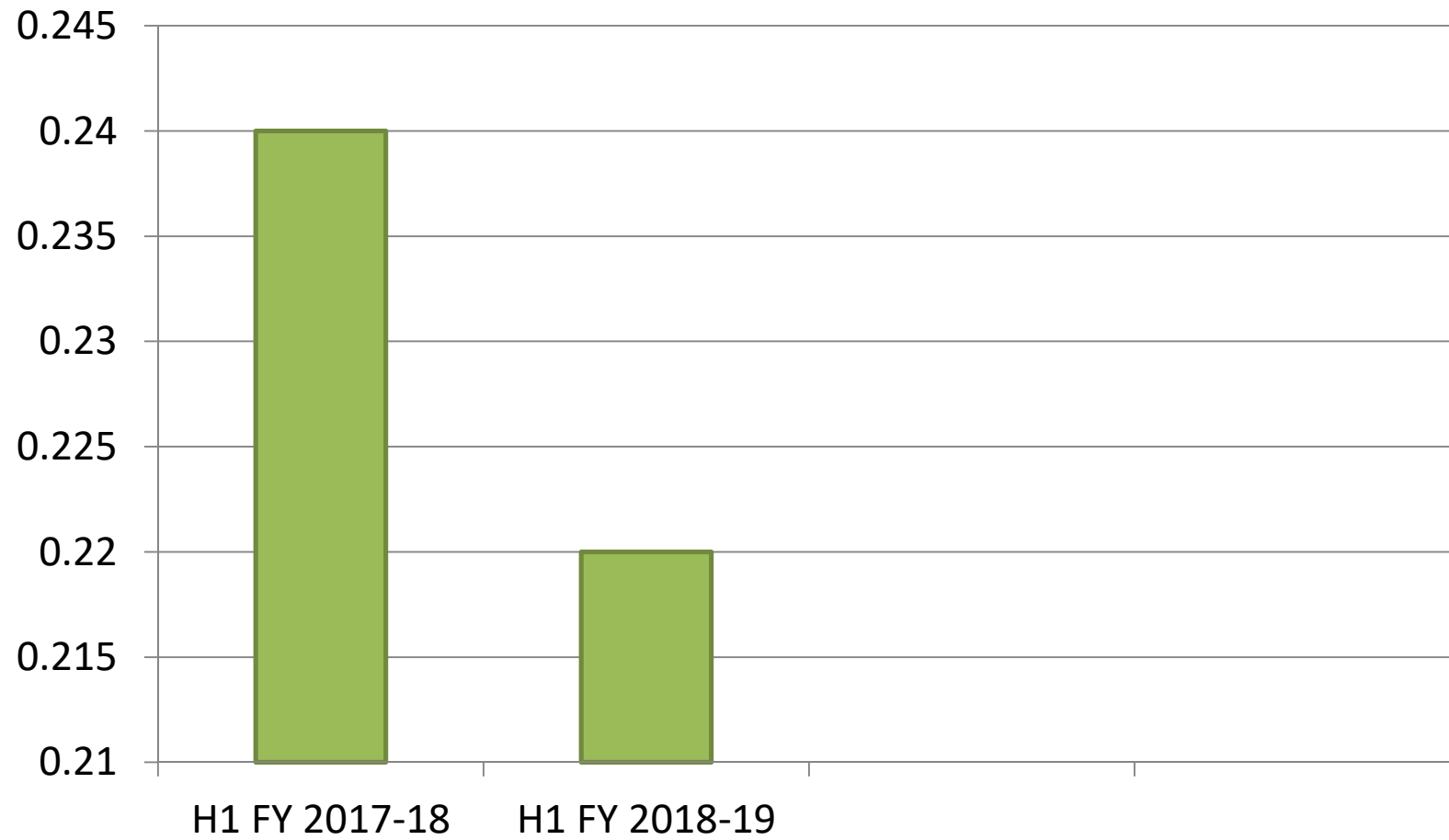
RETURN ON EQUITY %



INTEREST COVERAGE RATIO



IMPROVED BANK DEBT TO EQUITY RATIO



HEALTHY ORDER BOOK POSITION



- OUTSTANDING ORDER BOOK – RS. 200 CRORES
- NEW ORDERS AWARDED DURING HALF YEAR ENDED SEPTEMBER 30, 2018 – RS. 120 CRORES
- EXTREMELY POSITIVE MARKET CONDITIONS
- ORDERS OF VALUE RS. 50 CRORES IN FINAL STAGES OF NEGOTIATION

ENTRY IN VIRGIN NORTH EASTERN MARKET



- AWARD OF WORK FOR RS. 90 CRORES IN ASSAM



WIDESPREAD GEOGRAPHICAL PRESENCE IN INDIA



- **ORISSA**
- **HARYANA**
- **DELHI NCR**
- **PUNJAB**
- **ASSAM**
- **ANDHRA PRADESH**
- **WEST BENGAL**

WORKING IN VERY DIFFICULT TERRAIN



PROJECT IN DIFFICULT HILLY TERRAIN OF ODISHA IN FINAL STAGES OF COMPLETION. OVERHEAD ELECTRIFICATION BEING DONE AT AN ELEVATION OF **2986 METERS, ABOVE SEAS LEVEL AT DAMONJORI, ODISHA, COVERING NUMEROUS TUNNELS AND BRIDGES**



DELIVERY BEFORE TIME



**SUCCESSFULLY
COMPLETED PROJECT
BEFORE RAILWAY
STIPULATED DEADLINE
COVERING TRACK
KILOMETER 81, FROM
AJIMGANJ TO KATWA
IN WEST BENGAL.**

FLEXIBLE

ACCELERATED

SUCCESS

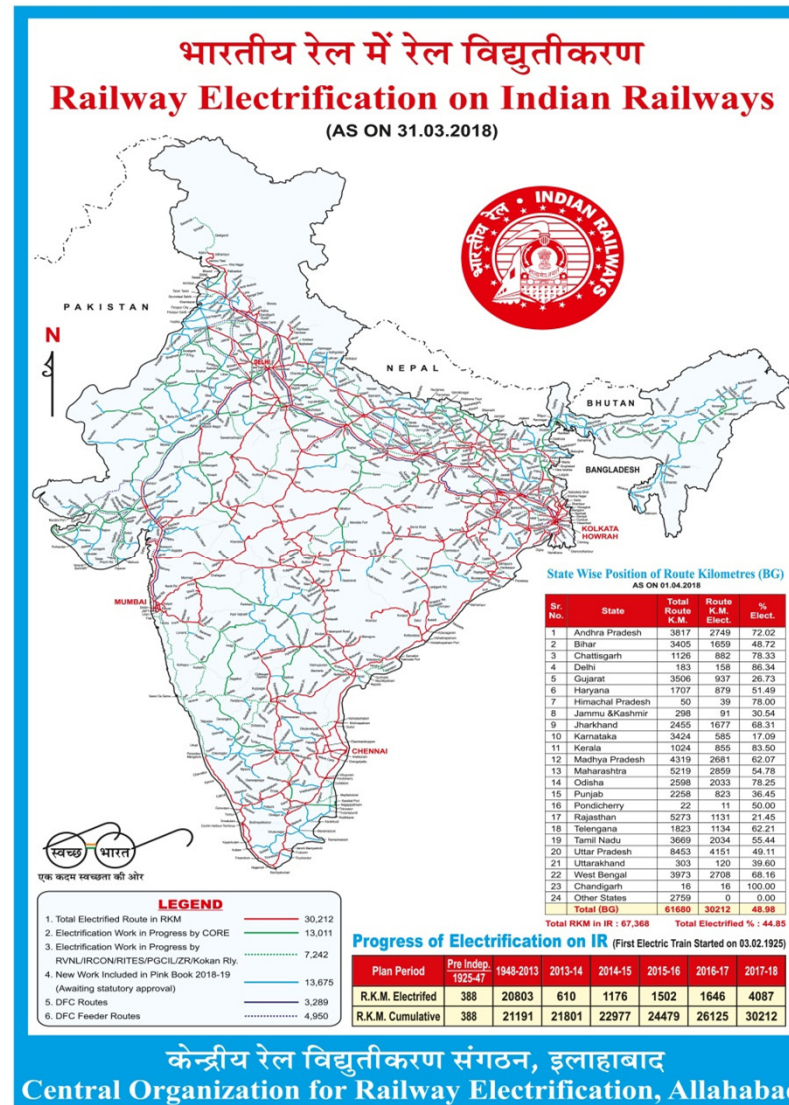
TRACK



VERY ENCOURAGING MACRO ENVIRONMENT FOR RAILWAY ELECTRIFICATION



- The Indian Railway Broad Gauge (BG) network comprises of a total Route Kilometer of 61680 Kms. Out of the 61680 Kms, only 30212 kms have been electrified till 31st March, 2018, representing 48.98% of the Route Kilometers served by the Railways.
- Since BCPL is one of the leading OHE infrastructure providers in India, the Company expects to bag robust orders, considering the fact that Electrification commands a very high priority in the Railways because of its cost effective and environment friendly characteristics
- Revival of Private Capex Cycle in India also provides immense business opportunities for BCPL in coming years.



PROFIT & LOSS



PARTICULARS	H1 FY 2017-18 in Rs. Lacs	H1 FY 2018-19 in Rs. Lacs
Revenue	1719.63	3416.63
EBIDTA	248.67	484.70
Less Finance Cost	62.97	76.69
EBDT	185.70	408.00
Less Depreciation	4.00	5.45
EBT	181.70	402.56
Less Provision for Tax	49.95	113.75
Net Profit after Tax (PAT)	131.75	288.81

THANK YOU INVESTORS





FY – Financial Year (April – March)

H1 – April – September

H2 – October – March

DISCLAIMER



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