November 13, 2025

BSE Limited (BSE)
Scrip Code - 542057
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: - Outcome of the Board meeting held on 13.11.2025

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Standalone and Consolidated Un-audited Financial Results for the quarter and half year ended September 30, 2025 were approved by the Board of Directors of the Company at their meeting held today (Thursday, November 13, 2025). The Board of Directors at its Meeting held today, 13th November, 2025 which commenced at 3.30 p.m and concluded at 5.45 p.m., have approved the following:

1. Standalone and Consolidated Un-audited Financial Results duly signed by the Managing Director, Executive Directors & CFO and Company Secretary for the quarter and half year ended 30th September, 2025 and considered the Limited Review Report of the Statutory Auditors, M/s L B Jha & Co.
2. General Business Discussion.

Thanking you.

Yours faithfully,
For BCPL Railway Infrastructure Ltd

DEVSHREE SINHA Digitally signed by DEVSHREE SINHA Date: 2025.11.13 17:53:54 +05'30'

Devshree Sinha
Company Secretary
(Mem No. A21786)

L B Jha & Co
CHARTERED ACCOUNTANTS

F2/2, GILLANDER HOUSE
8, NETAJI SUBHAS ROAD
KOLKATA-700 001
TEL : +91-33-2242 5858/4277
FAX : +91-33-2242 0650
E-mail : lbjha@lbjha.com
Website : www.lbjha.com

Limited Review Report

To
The Board of Directors
BCPL Railway Infrastructure Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of BCPL Railway Infrastructure Limited ("the Company"), for the quarter and half year ended September 30, 2025.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L.B. Jha & Co.,
Chartered Accountants
(Registration Number: 301088E)

L. B. JHA & CO. ★ Chartered Accountants

(D. N. Roy)
Partner
(Membership No. 300389)
UDIN: **25300389BMHWYP2217**

Place: Kolkata
Date: 13.11.2025

BCPL RAILWAY INFRASTRUCTURE LIMITED

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended 30th September, 2025

(₹ in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
INCOME						
Revenue from Operations	2,357.32	2,731.54	2,668.05	5,088.86	4,494.78	13,195.70
Other Income	191.14	123.89	151.37	315.03	239.90	370.89
TOTAL INCOME	**2,548.46**	**2,855.43**	**2,819.42**	**5,403.89**	**4,734.68**	**13,566.59**
EXPENSES						
Construction and Operating Expenses	1,698.77	2,263.94	2,286.28	3,962.71	3,706.76	11,290.19
Employee Benefit Expenses	166.49	132.42	120.67	298.91	252.59	529.71
Finance Costs	72.74	73.22	77.01	145.96	132.41	374.82
Depreciation and Amortisation	5.08	5.50	5.14	10.58	9.67	22.89
Other Expenses	155.60	120.99	63.02	276.59	123.27	314.36
TOTAL EXPENSES	**2,098.68**	**2,596.07**	**2,552.12**	**4,694.75**	**4,224.70**	**12,531.97**
Profit before Exceptional items and Tax	**449.78**	**259.36**	**267.30**	**709.14**	**509.98**	**1,034.62**
Exceptional Items	-	-	-	-	-	-
Profit before Tax	**449.78**	**259.36**	**267.30**	**709.14**	**509.98**	**1,034.62**
Tax Expense						
Current Tax	90.62	35.20	66.43	125.82	123.77	261.42
Provision relating to earlier years	-	-	-	-	-	-
Deferred Tax	24.62	28.39	(7.75)	53.01	(20.79)	(55.38)
Total Tax Expense	**115.24**	**63.58**	**58.68**	**178.83**	**102.98**	**206.04**
Profit After Tax	**334.54**	**195.78**	**208.62**	**530.31**	**407.00**	**828.58**
Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss						
- Remeasurements of defined benefit obligations	-	-	-	-	-	14.53
- Changes in Fair Value of FVTOCI Equity instruments	34.30	6.42	-	40.72	0.18	(163.36)
(ii) Income Tax relating to these items	-	-	-	-	-	-
Total Comprehensive income for the year	368.84	202.20	208.62	571.03	407.17	679.75
Paid-up equity share capital (face value Rs. 10/- each)	1,672.36	1,672.36	1,672.36	1,672.36	1,672.36	1,672.36
Other Equity	-	-	-	-	-	8,010.08
Earnings per Equity Share	2.00	1.17	1.25	3.17	2.43	4.95
[Nominal Value per share : Rs. 10/-(Previous Year : Rs. 10/-)]						
- Basic & Diluted	2.00	1.17	1.25	3.17	2.43	4.95

BCPL Railway Infrastructure Limited

Managing Director

JAYANTA KR. GHOSH
(DIN:00722445)

BCPL Railway Infrastructure Ltd.

Executive Director & CFO

UDAY N. SINGH
(DIN:00722449)

BCPL Railway Infrastructure Ltd.

Company Secretary

D. SINHA (A21786)

PLACE: KOLKATA
DATE: 13.11.2025

Notes

1 The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

2 The above unaudited financial results for the quarter and half year ended 30th September, 2025, have been reviewed by the Audit Committee and were approved by the Board of Directors at their respective meeting held on November 13, 2025.

3 The above results for the quarter and half year ended 30th September, 2025 have been reviewed by the Statutory Auditors as required under the SEBI (Listing Obligation and Disclosure Requirements) and Regulations, 2015.

4 Operating Segment as defined under Ind AS 108.

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(A) Segment Revenue						
a) Railways Overhead Electrification	2,548.46	2,855.43	2,819.42	5,403.89	4,734.68	13,566.59
b) Merchant Exports	-	-	-			-
Gross Revenue	2,548.46	2,855.43	2,819.42	5,403.89	4,734.68	13,566.59
(B) Segment Results						
a) Railways Overhead Electrification	522.52	332.58	344.33	855.10	642.56	1,409.45
b) Merchant Exports	-	-	(0.03)		(0.17)	(0.01)
	522.52	332.58	344.30	855.10	642.39	1,409.44
Less - i) Finance Cost	72.74	73.22	77.01	145.96	132.41	374.82
ii) Exceptional Items	-	-	-			-
Profit Before Tax	449.78	259.36	267.30	709.14	509.98	1,034.62
(C) Segment Assets						
a) Railways Overhead Electrification	13,731.61	13,922.23	12,800.55	13,731.61	12,800.55	14,860.35
b) Merchant Exports	82.48	82.96	83.10	82.48	83.10	83.10
Total Assets	13,814.09	14,005.19	12,883.65	13,814.09	12,883.65	14,943.45
(C) Segment Liabilities						
a) Railways Overhead Electrification	3,930.08	4,322.78	3,675.85	3,930.08	3,675.85	5,463.23
b) Merchant Exports	-	-	0.14	-	0.14	-
Total Liabilities	3,930.08	4,322.78	3,675.99	3,930.08	3,675.99	5,463.23

5 Figures pertaining to the previous period/ year have been rearranged/ regrouped, wherever considered necessary, to make them comparable with those of the current period/ year.

6 The above results are also available on the Company's website www.bcril.com and on the stock exchange website (www.bseindia.com).

BCPL Railway Infrastructure Limited

Managing Director
JAYANTA KR. GHOSH
(DIN: 00722445)

BCPL Railway Infrastructure Ltd.

Executive Director & CFO
UDAY N. SINGH
(DIN: 00722449)

BCPL Railway Infrastructure Ltd.

Company Secretary
D. SINHA (A21786)

PLACE: KOLKATA
DATE: 13.11.2025

BCPL RAILWAY INFRASTRUCTURE LIMITED

Statement of Un-audited Standalone Financial Results for the Quarter and Half Year ended 30th September, 2025

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Particulars	As at September 30 2025	As at March 31 2025
	Un-audited	Audited
ASSETS		
NON-CURRENT ASSETS		
Property, Plant and Equipment	268.38	278.21
Intangible Assets	0.98	0.87
Right of Use Assets	4.16	4.32
Investment Property	173.22	173.22
Financial Assets		
(i) Investments	1,188.50	1,128.19
(ii) Loans	618.84	804.55
(iii) Other Financial Assets	1,084.81	1,715.33
Deferred tax Assets (Net)	31.79	84.80
Other Non Current Assets	51.64	51.64
Total Non-Current Assets	**3,422.32**	**4,241.13**
CURRENT ASSETS		
Inventories	4,363.84	5,169.99
Financial Assets		
(i) Trade receivables	2,272.33	1,083.40
(ii) Cash and cash equivalents	24.29	760.56
(iii) Bank balances other than(ii) above	6.71	6.59
(iv) Other Financial Assets	3,170.19	3,010.85
Current Tax Assets(Net)	179.52	137.15
Other current assets	374.89	533.78
Total Current Assets	**10,391.77**	**10,702.32**
TOTAL ASSETS	**13,814.09**	**14,943.45**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1,672.36	1,672.36
Other Equity	8,211.65	7,807.86
TOTAL EQUITY	**9,884.01**	**9,480.22**
LIABILITIES		
NON-CURRENT LIABILITIES		
Financial Liabilities		
(i) Borrowings	3.28	5.74
(ia) Lease liabilities	1.85	1.94
Provisions	57.20	52.65
Total Non-current Liabilities	**62.33**	**60.33**
CURRENT LIABILITY		
Financial Liabilities		
(i) Borrowings	2,417.93	2,625.74
(ia) Lease liabilities	0.20	0.20
(ii) Trade Payables		
(A) total outstanding dues of micro enterprises	65.13	113.47
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	901.18	2,122.17
(iii) Other Financial Liabilities	147.50	150.76
Other Current Liabilities	318.97	373.52
Provisions	16.84	17.04
Total Current Liabilities	**3,867.75**	**5,402.90**
Total Liabilities	**3,930.08**	**5,463.23**
TOTAL EQUITY AND LIABILITIES	**13,814.09**	**14,943.45**

BCPL Railway Infrastructure Ltd.
Company Secretary
D. SINHA (A21786)

BCPL Railway Infrastructure Limited
Managing Director
JAYANTA KR GHOSH
(DIN:00722445)

BCPL Railway Infrastructure Ltd.
Executive Director & CFO
UDAY N. SINGH
(DIN:00722449)

PLACE: KOLKATA
DATE: 13.11.2025

BCPL RAILWAY INFRASTRUCTURE LIMITED

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended 30th September, 2025

STATEMENT OF CASH FLOW

(₹ in Lakhs)

	Half Year Ended 30th September 2025	Half Year Ended 30th September 2024
A. Cash Flow from Operating Activities:		
Net Profit Before Tax	709.13	509.98
Adjustments for:		
CSR Spending	-	0.10
Notional Cost on Security Deposit	(192.63)	(29.03)
Notional Gain on Investments	-	(0.39)
Interest Paid	104.98	101.41
Depreciation, amortisation and impairment	10.58	9.67
Operating profit before working capital changes	**632.05**	**591.74**
Adjustments for:		
(Increase)/Decrease in trade and other receivables	(366.36)	15.30
(Increase)/Decrease in inventories	806.15	(361.27)
Increase/(Decrease in Trade Payables)	(1,322.79)	(472.89)
Cash generated from operations	**(250.95)**	**(227.12)**
Direct taxes refund/(paid)-net	(168.19)	(136.43)
Net Cash Flow from operating activities	**(419.15)**	**(363.56)**
B. Cash Flow from Investing Activities:		
Purchase of Fixed Assets	(0.70)	(3.16)
Advance to Bodies Corporate	185.71	-
Inter-corporate deposits		(462.59)
Net Movement in Investments	(19.59)	(10.00)
Net cash (used in) from investing activities	**165.42**	**(475.75)**
C. Cash Flow from Financing Activities		
CSR Spending	-	(0.10)
Proceeds from long term borrowings	(2.56)	(2.93)
(Repayments)/Proceeds from short term borrowings (net)	(207.78)	647.36
Dividend Paid (Including Dividend Distribution Tax)	(167.24)	(117.07)
Interest Paid	(104.98)	(101.41)
Net cash (used in) from financing activities	**(482.56)**	**425.85**
Net (decrease)/increase in cash and cash equivalents (A+B+C)	(736.28)	(413.46)
Cash and cash equivalents at beginning of the year	760.57	722.47
Cash and cash equivalents at end of the year	**24.29**	**309.01**

L.B. JHA & CO.

BCPL Railway Infrastructure Limited

Managing Director

JAYANTA KR. GHOSH
(DIN: 00722445)

BCPL Railway Infrastructure Ltd.

Executive Director & CFO

UDAY N. SINGH
(DIN: 00722449)

BCPL Railway Infrastructure Ltd.

Company Secretary

D. SINHA (A21786)

PLACE: KOLKATA
DATE: 13.11.2025

L B Jha & Co
CHARTERED ACCOUNTANTS

F2/2, GILLANDER HOUSE
8, NETAJI SUBHAS ROAD
KOLKATA-700 001
TEL : +91-33-2242 5858/4277
FAX : +91-33-2242 0650
E-mail : lbjha@lbjha.com
Website : www.lbjha.com

Limited Review Report

To
The Board of Directors
BCPL Railway Infrastructure Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results (the Statement) of **BCPL Railway Infrastructure Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended September 30, 2025 and for the period from April 1, 2025 to September 30, 2025, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entity:

   (i) BCL Bio Energy Private Ltd. Subsidiary

L.B. JHA & CO. Chartered Accountants

ALSO AT : INDRAPRAKASH BUILDING, 8TH FLOOR, ROOM NO. 816, 21, BARAKHAMBA ROAD, CONNAUGHT PLACE, NEW DELHI-110001 ● Tel : +91-011-2140 0396 ● E-mail : lbjhadel@lbjha.com
7028, 1 AEROCITY, ANDHERI KURLA ROAD, MUMBAI-400 072 ● TEL : +91-022-6666-5295/6666-5296 ● E-mail : lbjhabom@lbjha.com

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid accounting standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of one subsidiary included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 7439.45 Lakhs as at September 30, 2025 and total revenue of Rs 3469.04 Lakhs and Rs. 7416.05 Lakhs, total net profit/(loss) after tax of Rs. 28.27 Lakhs and Rs (167.39) Lakhs and total comprehensive income/(loss) of Rs 28.27 Lakhs and Rs (167.39) Lakhs for the quarter ended September 30, 2025 and for the period from April 1, 2025 to 30 September, 2025 respectively, and cash flows (net) of Rs. (794.22) Lakhs for the period from April 1, 2025 to September, 2025 as considered in the consolidated unaudited financial results. These financial results have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on these consolidated financial results, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on the reports of other auditor and the procedures performed by us as stated in paragraph 3 above.
Our conclusion on the Statement is not modified in respect of the above matter.

For L.B. Jha & Co.,
Chartered Accountants
(Registration Number: 301088E)

L. B. JHA & CO. ★ Chartered Accountants

(D. N. Roy)
Partner
(Membership No. 300389)
UDIN: **25300389BMHWYQ3792**

Place: Kolkata
Date: 13.11.2025

BCPL RAILWAY INFRASTRUCTURE LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended 30th September, 2025

(₹ in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
INCOME						
Revenue from Operations	5,826.36	6,678.55	2,673.68	12,504.91	4,500.41	16,085.66
Other Income	191.14	123.89	144.02	315.03	230.37	338.26
TOTAL INCOME	**6,017.50**	**6,802.44**	**2,817.70**	**12,819.94**	**4,730.78**	**16,423.92**
EXPENSES						
Construction and Operating Expenses	4,467.09	6,344.49	2,287.26	10,811.58	3,707.74	14,776.23
Changes in inventories of finished qoods	383.67	(313.78)	-	69.89	-	(721.20)
Cost of Sales of Traded Goods	-	-	5.76	-	5.76	-
Employee Benefit Expenses	205.72	166.01	125.33	371.73	257.25	599.93
Finance Costs	222.31	179.43	77.39	401.74	132.79	571.53
Depreciation and Amortisation	52.22	52.76	6.14	104.98	11.51	115.74
Other Expenses	288.28	323.66	74.11	611.94	135.22	461.55
TOTAL EXPENSES	**5,619.29**	**6,752.57**	**2,575.99**	**12,371.86**	**4,250.27**	**15,803.78**
Profit before Exceptional items and Tax	**398.21**	**49.87**	**241.71**	**448.08**	**480.51**	**620.14**
Exceptional Items	-	-	-	-	-	-
Profit before Tax	**398.21**	**49.87**	**241.71**	**448.08**	**480.51**	**620.14**
Tax Expense						
Current Tax	90.62	35.20	66.43	125.82	123.77	261.42
Provision relating to earlier years	-	-	-	-	-	-
Deferred Tax	(2.48)	(38.20)	(7.75)	(40.68)	(20.79)	(147.20)
Total Tax Expense	**88.14**	**(2.99)**	**58.68**	**85.14**	**102.98**	**114.22**
Profit for the period attributable to	**310.07**	**52.86**	**183.03**	**362.94**	**377.53**	**505.92**
Owners of the Parent	322.05	122.89	191.95	444.94	387.29	664.00
Non-Controlling Interest	(11.98)	(70.02)	(8.93)	(82.00)	(9.76)	(158.10)
Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss						
- Remeasurements of defined benefit obligations	-	-	-	-	-	14.53
- Changes in Fair Value of FVTOCI Equity instruments	34.30	6.42	0.18	40.72	0.18	(163.36)
(ii) Income Tax relating to these items	-	-	-	-	-	-
Total Comprehensive income/(loss) for the year	**344.37**	**59.28**	**183.21**	**403.66**	**377.71**	**357.07**
Owners of the Parent	356.35	129.31	192.13	485.66	387.46	515.16
Non-Controlling Interest	(11.98)	(70.02)	(8.93)	(82.00)	(9.76)	(158.10)
Paid-up equity share capital (face value Rs. 10/- each)	1,672.36	1,672.36	1,672.36	1,672.36	1,672.36	1,672.36
Other Equity	-	-	-	-	-	7,631.87
Earnings per Equity Share	1.93	0.73	1.15	2.66	2.32	3.97
[Nominal Value per share : Rs. 10/-(Previous Year : Rs. 10/-)]						
- Basic & Diluted	1.93	0.73	1.15	2.66	2.32	3.97

BCPL Railway Infrastructure Limited

Managing Director
JAYANTA KR. GHOSH
(DIN: 00722445)

BCPL Railway Infrastructure Ltd.

Executive Director & CFO
UDAY N. SINGH
(DIN: 00722449)

BCPL Railway Infrastructure Ltd.

D. SINHA Company Secretary A21786

PLACE: KOLKATA
DATE: 13.11.2025

Notes

The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

The above Unaudited financial results for the quarter and half year ended September 30, 2025, have been reviewed by the Audit Committee and were approved by the Board of Directors at their respective meeting held on November 13, 2025.

The above results for the quarter and half year ended September 30, 2025, have been reviewed by the Statutory Auditors as required under the SEBI (Listing Obligation and Disclosure Requirements) and Regulations, 2015.

Operating Segment as defined under Ind AS 108.

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(A) Segment Revenue						
a) Railways Overhead Electrification	2,548.46	2,855.43	2,821.61	5,403.89	4,734.68	13,533.92
b) Merchant Exports	-	-	-	-	-	-
c) Edible Oils	3,469.03	3,947.02	5.63	7,416.05	5.64	2,890.00
d) CSR Functions	-	-	(9.54)	-	(9.54)	-
Gross Revenue	6,017.49	6,802.45	2,817.70	12,819.94	4,730.78	16,423.92
(B) Segment Results						
a) Railways Overhead Electrification	522.51	332.59	346.52	855.10	642.56	1,376.79
b) Merchant Exports	-	-	(0.03)	-	(0.17)	(0.03)
c) Edible Oils	98.01	(103.31)	(17.85)	(5.30)	(19.55)	(185.10)
d) CSR Functions	-	-	(9.54)	-	(9.54)	
	620.52	229.28	319.10	849.80	613.30	1,191.66
Less - i) Finance Cost	222.31	179.43	77.39	401.72	132.79	571.51
ii) Exceptional Items	-	-	-	-	-	-
Profit Before Tax	398.21	49.85	241.71	448.08	480.51	620.15
(C) Segment Assets						
a) Railways Overhead Electrification	12,307.74	13,922.23	12,003.53	12,307.74	12,003.53	13,260.21
b) Merchant Exports	82.48	82.95	83.10	82.48	83.10	83.10
c) Edible Oils	7,439.49	6,273.29	5,110.48	7,439.49	5,110.48	7,275.91
d) CSR Functions	-	-	(392.01)	-	(392.01)	-
Total Assets	19,829.70	20,278.47	16,805.10	19,829.70	16,805.10	20,619.22
(D) Segment Liabilities						
a) Railways Overhead Electrification	3,311.22	4,322.83	3,674.42	3,311.22	3,674.42	5,463.23
b) Merchant Exports	-	-	0.14	-	0.14	-
c) Edible Oils	6,382.29	5,996.65	3,592.71	6,382.29	3,592.71	5,256.19
d) CSR Functions	-	-	(382.59)	-	(382.59)	-
Total Liabilities	9,693.51	10,319.48	6,884.68	9,693.51	6,884.68	10,719.42

Figures pertaining to the previous period/ year have been rearranged/ regrouped, wherever considered necessary, to make them comparable with those of the current period/ year,

The above results are also available on the Company's website www.bcril.com and on the stock exchange websites (www.bseindia.com).

BCPL Railway Infrastructure Limited

Managing Director
JAYANTA KR. GHOSH
(DIN:00722445)

BCPL Railway Infrastructure Ltd.

Executive Director & CFO
UDAY N. SINGH
(DIN:00722449)

BCPL Railway Infrastructure Ltd.

Company Secretary
D. SINHA (A21786)

PLACE: KOLKATA
DATE: 13.11.2025

BCPL RAILWAY INFRASTRUCTURE LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended 30th September 2025

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Particulars	As at September 30 2025	As at March 31 2025
	(Unaudited)	(Audited)
ASSETS		
NON-CURRENT ASSETS		
Property, Plant and Equipment	4,433.34	4,499.03
Intangible Assets	3.29	3.34
Right of Use Assets	5.47	5.62
Investment Property	173.22	173.22
Financial Assets		
(i) Investments	412.90	332.59
(ii) Others	1,084.81	1,765.32
Deferred tax Assets (Net)	217.30	176.62
Other Non Current Assets	276.80	276.96
Total Non-Current Assets	**6,607.13**	**7,232.70**
CURRENT ASSETS		
Inventories	5,495.17	6,093.26
Financial Assets		
(i) Trade receivables	2,627.73	1,264.67
(ii) Cash and cash equivalents	499.04	1,979.55
(iii) Bank balances other than(ii) above	6.81	6.69
(iv) Others	3,170.19	3,010.85
Current Tax Asset (Net)	189.19	140.98
Other current assets	1,234.44	890.52
Total Current Assets	**13,222.57**	**13,386.52**
TOTAL ASSETS	**19,829.70**	**20,619.22**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1,672.36	1,672.36
Other Equity	7,950.29	7,631.87
Equity attributable to the equity shareholders of the company	9,622.65	9,304.23
Non Controlling interests	513.54	595.56
TOTAL EQUITY	**10,136.19**	**9,899.79**
LIABILITIES		
NON-CURRENT LIABILITIES		
Financial Liabilities		
(i) Borrowings	2,322.92	2,881.63
(ia) Lease liabilities	3.02	3.11
Provisions	57.20	52.65
Total Non-current Liabilities	**2,383.14**	**2,937.39**
CURRENT LIABILITY		
Financial Liabilities		
(i) Borrowings	4,994.16	4,648.43
(ia) Lease liabilities	0.24	0.24
(ii) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	389.29	365.56
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	1,004.54	2,207.10
(iii) Other Financial Liabilities	147.48	150.76
Other Current Liabilities	757.82	392.89
Provisions	16.84	17.04
Total Current Liabilities	7,310.37	7,782.02
Total Liabilities	9,693.51	10,719.42
TOTAL EQUITY AND LIABILITIES	19,829.70	20,619.22

BCPL Railway Infrastructure Limited

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BCPL Railway Infrastructure Ltd.

Company Secretary
D. SINHA (A21786)

PLACE: KOLKATA
DATE: 13.11.2025

BCPL RAILWAY INFRASTRUCTURE LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter and Half year ended 30th September, 2025

Statement of Cash Flow

(₹ in Lakhs)

		Half Year ended September 30, 2025	Half Year ended September 30, 2024
A.	Cash Flow from Operating Activities:		
	Net Profit Before Tax	448.08	480.51
	Adjustments for:		
	CSR Spending	-	0.10
	Notional Cost on Security Deposit	(192.65)	(29.03)
	Notional Gain on Investments	-	(0.39)
	Dividend Income	(9.82)	-
	Interest Paid	360.79	101.79
	Depreciation, amortisation and impairment	104.98	11.51
	Operating profit before working capital changes	**711.38**	**564.47**
	Adjustments for:		
	(Increase)/Decrease in trade and other receivables	(993.13)	(84.55)
	(Increase)/Decrease in inventories	598.09	(515.67)
	Increase/(Decrease in Trade Payables)	(812.84)	(342.49)
	Cash generated from operations	**(496.51)**	**(378.24)**
	Direct taxes refund/(paid)-net	(174.03)	(136.80)
	Net Cash Flow from operating activities	**(670.54)**	**(515.04)**
B.	**Cash Flow from Investing Activities:**		
	Purchase of Fixed Assets	(39.07)	(3,434.81)
	Capital Work in Progress	-	2,811.48
	Inter Corporate Deposits		(80.00)
	Advance for capital expenditure	-	(6.78)
	Dividend Income	9.82	-
	Sale/(Purchase) of Investments	(39.59)	(10.00)
	Net cash (used in) from investing activities	**(68.84)**	**(720.11)**
C.	**Cash Flow from Financing Activities**		
	CSR Spending	-	(0.10)
	Proceeds from long term borrowings	(558.81)	210.90
	(Repayments)/Proceeds from short term borrowings (net)	345.74	1,067.31
	Dividend Paid (Including Dividend Distribution Tax)	(167.28)	(117.07)
	Interest Paid	(360.79)	(101.79)
	Net cash generated/(used in) from financing activities	**(741.12)**	**1,059.26**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	(1,480.51)	(175.92)
	Cash and cash equivalents at beginning of the year	1,979.55	724.14
	Cash and cash equivalents at end of the year	**499.04**	**548.22**

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