



BCPL *Railway Infrastructure Limited*

August 12, 2025

BSE Limited (BSE)
Scrip Code - 542057
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: - Outcome of the Board meeting held on 12.08.2025

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Standalone and Consolidated Un-audited Financial Results for the quarter ended June 30, 2025 were approved by the Board of Directors of the Company at their meeting held today (Tuesday, August 12, 2025). The Board of Directors at its Meeting held today, 12th August, 2025 which commenced at 3.30 p.m and concluded at 5.45 p.m., have approved the following:

1. Standalone and Consolidated Un-audited Financial Results duly signed by the Managing Director, Executive Directors & CFO and Company Secretary for the quarter ended 30th June, 2025 and considered the Limited Review Report of the Statutory Auditors, M/s L B Jha & Co.
2. General Business Discussion.

Thanking you.

Yours faithfully,
For BCPL Railway Infrastructure Ltd

DEVSHREE
E SINHA

Digitally signed by
DEVSHREE SINHA
Date: 2025.08.12
18:01:10 +05'30'

Devshree Sinha
Company Secretary
(Mem No. A21786)

REGISTERED OFFICE

13B, Bidhan Sarani, 4th Floor, Kolkata - 700 006, Phone : 2219 0085, 9674911100

E-mail : corp@bcril.com, Website : www.bcril.com CIN NO : L51109WB1995PLC075801

Branch Office : 112, Raja Ram Mohan Roy Sarani, Ground Floor, Kolkata - 700 009, Phone : 2219 1814

Limited Review Report

To
The Board of Directors
BCPL Railway Infrastructure Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **BCPL Railway Infrastructure Limited** ("the Company"), for the quarter ended June 30, 2025.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L.B. Jha & Co.,
Chartered Accountants
(Registration Number: 301088E)



Place: Kolkata
Date: 12.08.2025

A handwritten signature in blue ink, appearing to be "D.N. Roy".

(D.N. Roy)
Partner

(Membership No. 300389)
UDIN: 25300389BMHWSF1411

BCPL RAILWAY INFRASTRUCTURE LIMITED
Statement of Unaudited Standalone Financial Results for the Quarter ended 30 June, 2025

(₹ in Lakhs)

Particulars	Quarter Ended			Year Ended
	30-Jun-2025	31-Mar-2025	30-Jun-2024	31-Mar-2025
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
INCOME				
Revenue from Operations	2,731.54	5,657.44	1,826.73	13,195.70
Other Income	123.89	46.68	88.53	370.89
TOTAL INCOME	2,855.43	5,704.12	1,915.26	13,566.59
EXPENSES				
Construction and Operating Expenses	2,263.94	5,066.45	1,420.48	11,290.19
Employee Benefit Expenses	132.42	145.03	131.92	529.71
Finance Costs	73.22	108.69	55.40	374.82
Depreciation and Amortisation	5.50	5.73	4.53	22.89
Other Expenses	120.99	96.39	60.25	314.36
TOTAL EXPENSES	2,596.07	5,422.29	1,672.58	12,531.97
Profit before Exceptional items and Tax	259.36	281.83	242.68	1,034.62
Exceptional Items	-	-	-	-
Profit before Tax	259.36	281.83	242.68	1,034.62
Tax Expense				
Current Tax	35.20	81.30	57.34	261.42
Provision relating to earlier years	-	-	-	-
Deferred Tax	28.39	(73.33)	(13.04)	(55.38)
Total Tax Expense	63.58	7.97	44.30	206.04
Profit After Tax	195.78	273.86	198.38	828.58
Other Comprehensive Income				
(i) Items that will not be reclassified to profit or loss				
- Remeasurements of defined benefit obligations	-	14.53	-	14.53
- Changes in Fair Value of FVTOCI Equity instruments	6.42	(136.21)	-	(163.36)
(ii) Income Tax relating to these items	-	-	-	-
Total Comprehensive income/ for the year	202.20	152.18	198.38	679.75
Paid-up equity share capital (face value Rs. 10/- each)	1,672.36	1,672.36	1,672.36	1,672.36
Other Equity	-	-	-	8,010.08
Earnings per Equity Share	1.17	1.64	1.19	4.95
[Nominal Value per share : Rs. 10/- (Previous Year : Rs. 10/-)]				
- Basic & Diluted	1.17	1.64	1.19	4.95



Place: Kolkata
Date: 12-08-2025

BCPL Railway Infrastructure Limited

(Signature)
Managing Director
 Jayanta Kr Ghosh
 (DIN:00722445)
 Managing Director

BCPL Railway Infrastructure Ltd.

(Signature)
Executive Director & CFO
 Uday Narayan Singh
 (DIN:00722449)
 Executive Director & CFO

BCPL Railway Infrastructure Ltd.
(Signature)
 Devshree Sinha (A21896)
 Company Secretary
Company Secretary

Notes

1. The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

2. The above unaudited financial results for the quarter ended 30th June, 2025, have been reviewed by the Audit Committee and were approved by the Board of Directors at their respective meeting held on August 12, 2025.

3. The above results for the quarter ended 30th June, 2025 have been reviewed by the Statutory Auditors as required under the SEBI (Listing Obligation and Disclosure Requirements) and Regulations, 2015.

4. Operating Segment as defined under Ind AS 108.

Particulars	Quarter Ended			Year Ended
	30-Jun-2025	31-Mar-2025	30-Jun-2024	31-Mar-2025
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
(A) Segment Revenue				
a) Railways Overhead Electrification	2,855.43	5,704.12	1,915.26	13,566.59
b) Merchant Exports	-	-	-	-
Gross Revenue	2,855.43	5,704.12	1,915.26	13,566.59
(B) Segment Results				
a) Railways Overhead Electrification	332.58	390.38	298.23	1,409.45
b) Merchant Exports	-	0.14	(0.14)	(0.01)
	332.58	390.52	298.08	1,409.44
Less - i) Finance Cost	73.22	108.69	55.40	374.82
ii) Exceptional Items	-	-	-	-
Profit Before Tax	259.36	281.83	242.68	1,034.62
(C) Segment Assets				
a) Railways Overhead Electrification	13,922.23	14,860.36	11,562.87	14,860.35
b) Merchant Exports	82.96	83.10	83.13	83.10
Total Assets	14,005.19	14,943.46	11,646.00	14,943.45
(C) Segment Liabilities				
a) Railways Overhead Electrification	4,322.78	5,463.23	2,529.92	5,463.23
b) Merchant Exports	-	-	0.14	-
Total Liabilities	4,322.78	5,463.23	2,530.06	5,463.23

5. Figures pertaining to the previous period/ year have been rearranged/ regrouped, wherever considered necessary, to make them comparable with those of the current period/ year.

6. The above results are also available on the Company's website www.bcril.com and on the stock exchange website (www.bseindia.com).

BCPL Railway Infrastructure Limited BCPL Railway Infrastructure Ltd.

Jayanta Kr Ghosh
(DIN:00722445)
Managing Director

Uday Narayan Singh
(DIN:00722449)
Executive Director & CFO
BCPL Railway Infrastructure Ltd.

Place: Kolkata
Date: 12-08-2025



Devshree Sinha (A21896)
Company Secretary

Limited Review Report

**To
The Board of Directors
BCPL Railway Infrastructure Limited**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results (the Statement) of **BCPL Railway Infrastructure Limited** (“the Parent”) and its subsidiaries (the Parent and its subsidiaries together referred to as “the Group”) for the quarter ended June 30, 2025, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended
2. This Statement, which is the responsibility of the Parent’s Management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
- (i) BCL Bio Energy Private Ltd. Subsidiary



5. Based on our review conducted and procedures performed as stated in paragraph 3 and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid accounting standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of one subsidiary included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 7582.86 Lakhs as at June 30, 2025 and total revenue of Rs. 3947.01 Lakhs, total net profit/(loss) after tax of Rs. (142.93) lakhs and total comprehensive income/(loss) of Rs.(142.93) lakhs for the quarter ended June 30, 2025 respectively, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group. These financial results have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on these consolidated financial results, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on the reports of other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

For L.B. Jha & Co.,
Chartered Accountants
(Registration Number: 301088E)



Place: Kolkata
Date: 12.08.2025

A handwritten signature in blue ink, appearing to read 'D.N. Roy', written over a horizontal line.

(D.N. Roy)
Partner
(Membership No. 300389)
UDIN: 25300389BMHWSG8793

BCPL RAILWAY INFRASTRUCTURE LIMITED
Statement of Unaudited Consolidated Financial Results for the Quarter ended 30 June, 2025

(₹ in Lakhs)

Particulars	Quarter Ended			Year Ended
	30-Jun-2025	31-Mar-2025	30-Jun-2024	31-Mar-2025
	(Un Audited)	(Audited)	(Un Audited)	(Audited)
INCOME				
Revenue from Operations	6,678.55	7,771.45	1,826.73	16,085.66
Other Income	123.89	34.79	86.35	338.26
TOTAL INCOME	6,802.44	7,806.24	1,913.08	16,423.92
EXPENSES				
Construction and Operating Expenses	6,344.49	7,079.05	1,420.48	14,776.23
Changes in inventories of finished goods	(313.78)	122.29		(721.20)
Cost of Sales of Traded Goods	-	(5.76)	-	-
Employee Benefit Expenses	166.01	178.38	131.92	599.93
Finance Costs	179.43	224.42	55.40	571.53
Depreciation and Amortisation	52.76	51.12	5.37	115.74
Other Expenses	323.66	114.69	61.11	461.55
TOTAL EXPENSES	6,752.57	7,764.19	1,674.28	15,803.78
Profit before Exceptional items and Tax	49.87	42.05	238.80	620.14
Exceptional Items	-	-	-	-
Profit before Tax	49.87	42.05	238.80	620.14
Tax Expense				
Current Tax	35.20	81.30	57.34	261.42
Provision relating to earlier years	-	-	-	-
Deferred Tax	(38.20)	(120.82)	(13.04)	(147.20)
Total Tax Expense	(2.99)	(39.52)	44.30	114.22
Profit for the period attributable to	52.86	81.57	194.50	505.92
Owners of the Parent	122.89	180.48	195.33	664.00
Non-Controlling Interest	(70.02)	(98.92)	(0.83)	(158.10)
Other Comprehensive Income				
(i) Items that will not be reclassified to profit or loss				
- Remeasurements of defined benefit obligations	-	14.53	-	14.53
- Changes in Fair Value of FVTOCI Equity instruments	6.42	(136.21)	-	(163.36)
(ii) Income Tax relating to these items	-	-	-	-
Total Comprehensive income/(loss) for the year	59.28	(40.11)	194.50	357.07
Owners of the Parent	129.31	58.80	195.33	515.16
Non-Controlling Interest	(70.02)	(98.92)	(0.83)	(158.10)
Paid-up equity share capital (face value Rs. 10/- each)	1,672.36	1,672.36	1,672.36	1,672.36
Other Equity				
Earnings per Equity Share	0.73	1.08	1.17	3.97
[Nominal Value per share : Rs. 10/- (Previous Year : Rs. 10/-)]				
- Basic & Diluted	0.73	1.08	1.17	3.97

BCPL Railway Infrastructure Limited

BCPL Railway Infrastructure Ltd.



Place: Kolkata
Date: 12-08-2025

Jayanta Kr Ghosh
(DIN:00722445)
Managing Director

[Signature]
Managing Director

Uday Narayan Singh
(DIN:00722449)

Executive Director & CFO

BCPL Railway Infrastructure Ltd.

Devshree Sinha (A21896)
Company Secretary

[Signature]
Company Secretary

Notes:

1. The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

2. The above Unaudited financial results for the quarter ended June 30, 2025, have been reviewed by the Audit Committee and were approved by the Board of Directors at their respective meeting held on August 12, 2025.

3. The above results for the quarter ended June 30, 2025, have been reviewed by the Statutory Auditors as required under the SEBI (Listing Obligation and Disclosure Requirements) and Regulations, 2015.

4. Operating Segment as defined under Ind AS 108.

Particulars	Quarter ended			Year Ended
	30-Jun-2025	31-Mar-2025	30-Jun-2024	31-Mar-2025
	(Un Audited)	(Audited)	(Un Audited)	(Audited)
(A) Segment Revenue				
a) Railways Overhead Electrification	2,855.43	5,692.23	1,913.07	13,533.92
b) Merchant Exports	-	-	-	-
c) Edible Oils	3,947.02	2,114.01	0.01	2,890.00
Gross Revenue	6,802.45	7,806.24	1,913.08	16,423.92
(B) Segment Results				
a) Railways Overhead Electrification	332.59	378.58	296.04	1,376.79
b) Merchant Exports	-	0.12	(0.14)	(0.03)
c) Edible Oils	(103.31)	(112.22)	(1.70)	(185.10)
	229.28	266.48	294.20	1,191.66
Less - i) Finance Cost	179.43	224.42	55.40	571.51
ii) Exceptional Items	-	-	-	-
Profit Before Tax	49.85	42.06	238.80	620.15
(C) Segment Assets				
a) Railways Overhead Electrification	13,922.23	13,260.21	10,558.87	13,260.21
b) Merchant Exports	82.95	83.10	83.13	83.10
c) Edible Oils	6,273.29	7,275.91	4,375.83	7,275.91
Total Assets	20,278.47	20,619.22	15,017.83	20,619.22
(D) Segment Liabilities				
a) Railways Overhead Electrification	4,322.83	5,463.23	2,323.95	5,463.23
b) Merchant Exports	-	-	0.14	-
c) Edible Oils	5,996.65	5,256.19	2,839.82	5,256.19
Total Liabilities	10,319.48	10,719.42	5,163.91	10,719.42

5. Figures pertaining to the previous period/ year have been rearranged/ regrouped, wherever considered necessary, to make them comparable with those of the current period/ year,

6. The above results are also available on the Company's website www.bcril.com and on the stock exchange websites (www.bseindia.com).

BCPL Railway Infrastructure Limited BCPL Railway Infrastructure Ltd.

Jayanta Kr Ghosh
(DIN:00722449)
Managing Director

Uday Narayan Singh
(DIN:00722449) Executive Director & CFO
Executive Director & CFO

Place: Kolkata
Date: 12-08-2025

Devshree Sinha (A21896)
Company Secretary
BCPL Railway Infrastructure Ltd.
Company Secretary

