



**BCPL** *Railway Infrastructure Limited*

August 14, 2023

The Corporate Relationship Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

**Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company (Standalone and Consolidated) for the quarter ended June 30, 2023**

Further to our letter dated August 5, 2023 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results (Standalone and Consolidated) for the quarter ended June 30, 2023 were approved by the Board of Directors of the Company at their meeting held on Monday, August 14 2023, that commenced at 5p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,  
For BCPL Railway Infrastructure Limited

Devshree Sinha  
Company Secretary

REGISTERED OFFICE

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**PRESS RELEASE**

**RESULTS Q1 OF FY 2023-24**

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 14<sup>th</sup> August, 2023 to consider and approve the result of Q1 of FY 2023-24.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	Q1 FY 23-24	Q1 FY 22-23		Q1 FY 23-24	Q1 FY 22-23	
Revenue	2070.34	2198.85	(-) 5.84%	Nil	1087.42	(-)100%
EBIDTA	255.56	344.16	(-)25.74%	(-)0.14	28.23	(-)100%
EBIDTA - %	12.34%	15.65%		NA	2.60%	

1. Financial (Consolidated)

Rs. In Lacs	Total	Total	Change
	Q1 FY 23-24	Q1 FY 22-23	
Revenue	2070.99	3286.27	(-)36.98%
EBIDTA	258.83	375.88	(-)26.43%
EBIDTA - %	12.50%	11.44%	16.70%
Profit Before Tax	193.35	348.63	(-)39.47%
Profit After Tax	172.39	254.70	(-)25.37%

**RB- Railway Business**

**MEB – Merchant Export Business**

**Performance Highlight**

**Railway Electrification Segment**

During the quarter year ended 30<sup>TH</sup> June 2023, Railway Business of the Company has encountered inflationary pressures which has resulted in slight dip in margins. The management is of the view that the situation will change for better towards the end of the fiscal year 2023-24 as the commodity prices are expected to stabilise and the company would be able to claim the Price

Variation amounts against the on going contracts. During the quarter ended the company has railway order book position worth Rs 148.78 cr.

#### **Merchant Exports Business**

As informed earlier the company is taking a cautious view about the volatility in international trade because of the geo political environment and accordingly has not taken any orders for export during the quarter under review.

#### **Rice Bran Oil Extraction Project**

Work on the Rice Bran Oil project is progressing satisfactorily and investments to the tune of Rs.23 crores have already been made till 30/06/2023. The management is hopeful of starting the commercial operations during the current financial year.