



BCPL *Railway Infrastructure Limited*

November 14, 2023

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company (Standalone and Consolidated) for the quarter and half year ended September 30, 2023

Further to our letter dated November 14, 2023 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results (Standalone and Consolidated) for the quarter and half year ended September 30, 2023 were approved by the Board of Directors of the Company at their meeting held on Tuesday, November 14 2023, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,
For BCPL Railway Infrastructure Limited

Devshree Sinha
Company Secretary

REGISTERED OFFICE

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PRESS RELEASE

RESULTS Q2 OF FY 2023-24

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 14th November, 2023 to consider and approve the result of Quarter and Half year ended 30th September, 2023.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	RB	RB	Change	MEB	MEB	Change
	Q2 FY 23-24	Q2 FY 22-23		Q2 FY 23-24	Q2 FY 22-23	
Revenue	2327.25	1740.00	33.75%	Nil	999.58	(-)100%
EBIDTA	369.70	187.79	96.87%	(-)0.54	41.52	(-)100%
EBIDTA - %	15.88%	10.79%		NA	4.15%	

1. Financial (Consolidated)

Rs. In Lacs	Total	Total	Change
	Q2 FY 23-24	Q2 FY 22-23	
Revenue	2327.41	2739.93	(-)15.06%
EBIDTA	362.61	228.86	58.44%
EBIDTA - %	15.58%	8.36%	85.43%
Profit Before Tax	304.65	195.55	55.79%
Profit After Tax	204.61	150.20	36.23%

RB- Railway Business

MEB – Merchant Export Business

Performance Highlight

Railway Electrification Segment

During the quarter ended 30th September 2023, Railway Business of the Company has been able to improve its performance because of the overall favourable macro environment of stable prices and good business conditions coupled with the efforts towards efficiency augmentation implemented by

the company . During the quarter ended 30th September 2023 the company has an order book position of Rs 153.80 cr.

Merchant Exports Business

As informed earlier the company is taking a cautious view about the volatility in international trade because of the geo political environment and accordingly has not taken any orders for export during the quarter under review.

Rice Bran Oil Extraction Project

Work on the Rice Bran Oil project is progressing satisfactorily and investments to the tune of Rs.27.59 crores have already been made till 30/09/2023. The management is hopeful of starting the commercial operations during the current financial year. Once fully commissioned the project will be capable of extracting oil from both Rice Bran and Mustard Oil Cake and would contribute significantly in the growth of the business.