

PRESS RELEASE

RESULTS Q3 OF FY 2024 - 25

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 7th February, 2025 to consider and approve the result of Quarter and Nine months ended 31st December, 2024.

Performance Highlights of the Company are as follows:

Railway Electrification Segment

During the nine months ended 31st December 2024, Railway Business of the Company has been able to register a growth of 23.91% in its Top Line thereby portraying the overall efficient work environment and proactive steps in the area of project planning and execution.

Due to severe inflationary conditions in the economy the EBIDTA margin has declined by a modest 38 basis points which in the opinion of the Management would be improved in the ensuing months based on the satisfactory progress of the projects under execution and downward trajectory of inflation in the economy.

The railway order book position till the period ended 31st December 2024 stands at worth of Rs 29273.92 lacs, which is higher than previous year by 46%.

Financial (Standalone)

Rs. Lacs

Particulars	9 Months- FY – 2024- 25	9 Months- FY – 2023- 24	Change
Revenue	7,862.47	6,345.19	23.91%
EBIDTA	1,036.08	859.25	20.58%
EBIDTA - %	13.18%	13.54%	(-)2.69%
Profit After Tax	554.72	492.68	12.59%

Rice Bran Oil Extraction Project – BCL BIO Energy Private Limited (subsidiary)

The 300 TPD edible oil extraction facility of BCL Bio Energy Private Limited at Burdwan, West Bengal has successfully started production of Rice Bran Oil, Mustard Oil, Deoiled Rice Bran and Rape Seed Extraction in a new manufacturing setup. The plant is expected to achieve optimal capacity utilisation in the next year as the raw materials is readily available at the production unit.

Further as the export of Deoiled Rice Bran (DORB) is under “prohibited category” as of now, the company expects to tap the export market for DORB once the prohibition is lifted by the Government of India.

The products of the company have been well accepted by the domestic and export market (for Rapeseed Extraction) and the buyers are placing repeat orders.

Financial (Consolidated)

Rs. Lacs

Particulars	9 Months- FY – 2024- 25	9 Months- FY – 2023- 24	Change
Revenue	8,617.68	6,346.21	35.79%
EBIDTA	989.81	846.51	16.93%
EBIDTA - %	11.49%	13.34%	(-)13.89%
Profit After Tax	424.35	473.59	(-)10.40%