

PRESS RELEASE

RESULTS Q2 OF FY 2024- 25

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 13th November, 2024 to consider and approve the result of Quarter and Half year ended 30th September, 2024.

Performance Highlights of the Company are as follows:

Financial (Standalone)

Rs. Lacs

Particulars	Q2- FY – 2024- 25	Q2- FY 2023- 24	Change
Revenue	2,819.42	2,327.10	21.00%
EBIDTA	349.45	369.69	(- ) 5.47%
EBIDTA - %	12.39%	15.88%	(- )21.90%
Profit After Tax	208.62	230.37	(- )9.44%

Financial (Consolidated)

Rs. Lacs

Particulars	Q2- FY – 2024- 25	Q2- FY 2023- 24	Change
Revenue	2,817.70	2,327.41	21.00%
EBIDTA	325.24	362.61	(- ) 10.00%
EBIDTA - %	11.54%	15.58%	(- )25.91%
Profit Before Tax	241.71	304.65	(- )20.66%
Profit After Tax	183.03	204.61	(- )10.55%

## **Performance Highlight**

### **Railway Electrification Segment**

During the quarter ended 30<sup>th</sup> September 2024, Railway Business of the Company has been able to register a growth of 21% in its Top Line inspite of extremely challenging conditions in terms of an aggressive monsoon in the areas where Railway Projects are under execution by the Company.

Due to severe inflationary conditions the Bottom Line has taken a hit of 9.44% which in the opinion of the Management is transitory as the price variation claims are under process and the Bottom Line is expected to normalise once the claims are approved by the Railways. The Management is working aggressively to expedite the project execution in the coming months which would enable the company to maintain the growth trajectory of the performance witnessed during the quarter under review.

The railway order book position till the period ended 30<sup>th</sup> Sep 2024 stands at worth of Rs 25836 lacs.

### **Rice Bran Oil Extraction Project**

The 300 TPD edible oil extraction facility of BCL Bio Energy Private Limited at Burdwan, West Bengal has been successfully commissioned and the facility is expected to achieve optimum production in the coming months because of ample availability of Rice Bran post harvesting of the Kharif Crop.

The Macro environment of edible oils business is extremely favorable in India as India imports a large quantity of edible oils to meet domestic demand. The dependence on imports is more than 50 per cent of the total requirement. The Management is anticipating that the edible oil business would contribute significantly towards the Top Line as well as the Bottom Line in the coming months.