



BCPL *Railway Infrastructure Limited*

May 29, 2025

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Audited financial results (standalone & consolidated) of the Company for the quarter and year ended March 31, 2025

Further to our letter dated May 21, 2025 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Audited financial results (standalone & consolidated) for the quarter and year ended March 31, 2025 were approved by the Board of Directors of the Company at their meeting held on Thursday, May 29, 2025.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Audited Financial Results (standalone & consolidated).

The Board Meeting commenced at 6 p.m and concluded at 6.30 p.m.

Yours faithfully,

For BCPL Railway Infrastructure Limited

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by DEVSHREE
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Date: 2025.05.29
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Devshree Sinha
Company Secretary

REGISTERED OFFICE

13B, Bidhan Sarani, 4th Floor, Kolkata - 700 006, Phone : 2219 0085, 9674911100

E-mail : corp@bcril.com, Website : www.bcril.com CIN NO : L51109WB1995PLC075801

Branch Office : 112, Raja Ram Mohan Roy Sarani, Ground Floor, Kolkata - 700 009, Phone : 2219 1814

PRESS RELEASE

RESULTS OF FY 24-25

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 29th May, 2025 to consider and approve the result of Q4 and Year ended 31st March 2025.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	FY 24-25	FY 23-24	Change
Revenue	13566.59	9063.03	49.69%
EBIDTA	1432.31	1038.81	37.88%
EBIDTA - %	10.56%	11.46%	(-)7.89%

2. Financial (Consolidated)

Rs. In Lacs	FY 24-25	FY 23-24	Change
Revenue	16423.92	9064.36	81.19%
EBIDTA	1307.40	1030.61	26.86%
EBIDTA - %	7.96%	11.36%	(-)29.99%
Profit Before Tax	620.14	728.41	(-)14.87%
Profit After Tax	505.92	535.70	(-)5.56%

Performance Highlight

Railway Electrification Segment

During the year ended 31st March 2025, Railway Business of the Company has registered an impressive performance by clocking a growth of almost 50% in its Top Line in line with our expectations and is envisaged to maintain the momentum considering the overall buoyancy in the railways sector amplified by the Government's thrust for modernising the Railway Infrastructure through projects for speed augmentation and safety improvement.

The EBIDTA Margin of the business has taken a meagre hit of 90 basis points which is expected to get stabilised after the price variation claims in the projects are approved by the competent authorities.

During the quarter the company has been able to bag railway orders worth Rs 32202 lacs.

300 Mt per day Rice Bran Oil Extraction Project

The Rice Bran Extraction plant is facing initial turbulence customary of any new manufacturing facility. During the year ended 31st March 2025, the plant was operational for around 6 to 7 months and was facing issues in terms of machinery tuning and stabilisation. Also, initial lethargy of the raw material vendors was faced which are being overcome with focussed efforts of the plant management.

The Board of BCL Bio Energy Private Limited have requested to help them in enhancing their marketing efforts for the Crude Rice Bran Oil & Deoiled Rice Bran. The Board of Directors of BCPL have deliberated on the request of BCL Bio Energy and are of the considerate view that BCPL being in the area of Railway Infrastructure development, it would not be possible for it to provide the required management bandwidth for augmenting the marketing thrust required for the products of BCL Bio Energy Private Limited. But at the same time BCPL is aware that with better management support the business of BCL would achieve exponential growth. As a result, the Board of directors are recommending partial divestment of the stake in BCL from 51% to 29% i.e 22% in favour of Phoenix Overseas Limited, a group company with immense experience in international and domestic trade of products manufactured by BCL Bio Energy Private Limited. With the proposed divestment the stake of Phoenix Overseas Limited in BCL Bio Energy Private Limited would get increased to 51% thereby making it as the Holding Company of BCL Bio Energy Private Limited which would enable it to effectively guide the management of BCL in its efforts towards growth of business.