



BCPL *Railway Infrastructure Limited*

November 13, 2025

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company (Standalone and Consolidated) for the quarter and half year ended September 30, 2025

Further to our letter dated August 5, 2025 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025 were approved by the Board of Directors of the Company at their meeting held on Thursday, November 13 2025, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,
For BCPL Railway Infrastructure Limited

DEVSHREE
SINHA

Digitally signed by
DEVSHREE SINHA
Date: 2025.11.13
18:12:27 +05'30'

Devshree Sinha
Company Secretary
(Mem No. A21786)

REGISTERED OFFICE

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PRESS RELEASE

RESULTS OF Q2 FY 25-26

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 13th November, 2025 to consider and approve the result of Q2 and Half Year of the Financial Year 2025-26.

Performance Highlights of the Company are as follows:

1. Financial (Standalone) Rs. In lacs

Rs. In Lacs	Railway Business		Change
	Q2 FY 25-26	Q2 FY 24-25	
Revenue	2548.46	2819.42	(-)9.61%
EBIDTA	527.60	349.45	50.98%
EBIDTA - %	20.70%	12.39%	60.35%
Profit After Tax	334.54	208.62	

1. Financial (Consolidated)

Particulars	Q2 FY 25-26	Q2 FY 24-25	Change
Revenue	6017.50	2817.70	113.56%
EBIDTA	672.74	325.24	106.84%
EBIDTA - %	11.18%	11.54%	
Profit Before Tax	398.21	241.71	64.75%
Profit After Tax	322.05	191.95	67.78%

Performance Highlight

Railway Electrification Segment

During the quarter ended 30th September 2025, Railway Business of the Company has achieved significant efficiencies because of Company's focus on larger contracts and particularly EPC contracts. EBIDTA margin of the division has experienced a significant improvement of more than 8% mainly on account of the larger contracts where completion rate is faster and economies of scale

are at play. Further the overall buoyancy in the supply of raw materials at relatively lower prices because of the relentless efforts of the team has also contributed to the margin improvement.

The Management is hopeful of maintaining the momentum of the Railway Division with visibility of orders and focus on efficiencies. The margins of the business are expected to be in their long-term averages depending on the overall inflationary situation in the economy.

At the end of the quarter ended 30th September 2025 the company's Railway Business Order Book stands at Rs. 29690 lacs.

300 Mt per day Rice Bran Oil Extraction Plant.

The **300 TPD Rice Bran Oil Extraction** plant has achieved a top line of Rs. 3469.03 lacs which is expected to improve during the remaining months of the Financial Year 2025-26. Further as a green shoot measure for the Division the Government of India has removed the ban on export of De Oiled Rice Bran (DORB) which has improved the prices of the division's products. The division has also started production of Deoiled DDGS wherein Corn Oil is extracted from DDDS which is a bye product of Ethanol production. The resultant De Oiled DDGS acts as a very good source of animal protein at relatively lower prices and the Corn oil is having a very good market.